Samhain

Samhain

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Chapter 1. Introduction

samhain is a data integrity and intrusion alert system suitable for single hosts as well as for large, UNIX-based networks. samhain offers advanced features to support and facilitate centralized monitoring.

In particular, samhain can optionally be used as a client/server system with monitoring clients on individual hosts, and a central log server that collects the messages of all clients.

The configuration and database files for each client can be stored centrally and downloaded by clients from the log server. Using conditionals (based on hostname, machine type, OS, and OS release, all with regular expressions) a single configuration file for all hosts on the network can be constructed.

The client (or standalone) part is called samhain, while the server is referred to as yule. Both can run as daemon processes.

Chapter 2. Compiling and installing

Samhain as a client/server system: This chapter focuses on building a standalone samhain executable. For a client/server system, client and server executable are built from the same source, but with different options for the 'configure' script (see Section 2.4>).

Please refer to the chapter Chapter 6 for an explanation of the client/server setup.

2.1. Overview

```
Download:
   sh$ wget http://la-samhna.de/samhain/samhain-current.tar.gz
Extract (and verify PGP signature):
   sh$ qunzip -c samhain-current.tar.qz | tar xvf -
   sh$ gpg --verify samhain-N.N.N.tar.gz.asc samhain-N.N.N.tar
   sh$ gunzip samhain-N.N.N.tar.gz | tar xvf -
   sh$ cd samhain-N.N.N
Configure:
   sh$ ./configure
Compile:
   sh$ make
Install:
   sh$ make install
```

Customize:

```
sh$ vi /etc/samhainrc
```

Initialize the baseline database:

```
sh$ samhain -t init
```

Start the samhain daemon:

```
sh$ samhain -t check -D
```

2.2. Requirements

POSIX environment

Samhain will only compile and run in a *POSIX* operating system, or an emulation thereof (e.g. the free Cygwin POSIX emulation for Windows XP/2000).

ANSI C compiler and build system

You need an *ANSI C compiler* to compile samhain. The GNU C compiler (GCC) (http://www.gnu.org/software/gcc/gcc.html) from the Free Software Foundation (FSF) (http://www.gnu.org/) is fine. If your vendor's compiler is ANSI compliant, you should give it a try, since it might produce faster code. Also you will need to have standard tools like make in your PATH (the make tool is part of the POSIX standard).

[OPTIONAL] GnuPG

If you want to use signed configuration and database files (this is an optional feature), GnuPG (gpg) must be installed.

2.3. Download and extract

The current version of samhain can be downloaded from

http://www.la-samhna.de/samhain/samhain-current.tar.gz. Older versions of samhain are available from the online archive (http://www.la-samhna.de/samhain/archive.html). You should always make sure that you have a complete and unmodified version of samhain. This can be done by verifying the PGP signature (see below).

The downloaded tarball will contain exactly two files:

- 1. A tarball named samhain-N.N.N.tar.gz (N.N.N is the version number) containing the source tree, and
- 2. the PGP signature for this tarball, i.e. a file named samhain-N.N.N.tar.gz.asc.

```
sh$ wget http://la-samhna.de/samhain/samhain-current.tar.gz
sh$ gunzip samhain-current.tar.gz | tar tvf -
-rw-r--r- 500/100 920753 2004-05-24 19:57:55 samhain-1.8.8.tar.gz
-rw-r--r- 500/100 189 2004-05-24 19:58:29 samhain-1.8.8.tar.qz.asc
```

You might wish to verify the PGP signature now, in order to make sure that you have received a complete and unmodified version of samhain. All samhain releases are signed with the key 0F571F6C (Rainer Wichmann).

Key fingerprint = EF6C EF54 701A 0AFD B86A F4C3 1AAD 26C8 0F57 1F6C

```
sh$ gpg --keyserver blackhole.pca.dfn.de --recv-keys 0F571F6C sh$ gpg --verify samhain-N.N.N.tar.gz.asc samhain-1.8.8.tar.gz
```

Now you can proceed to extract the source tarball:

```
sh$ gunzip samhain-N.N.N.tar.gz | tar tvf -
```

This will create a new subdirectory samhain-N.N.N under your current directory. You should **cd** into this subdirectory to proceed with configuring the source:

```
sh$ cd samhain-N.N.N
```

2.4. Configuring the source

Before you can start to compile, it is neccessary to configure the source for your particular platform and your personal requirements. This is done by running the configure in the source directory. If you type **./configure** with no options, the source will get configured with the default options. In

particular, a standalone version of samhain will get built which uses the Filesystem Hierarchy Standard (FHS) for file/directory layout. This is *not* the standard GNU layout of 'everything under /usr/local'.

Paths: (A) samhain is a Filesystem Hierarchy Standard (FHS) compliant application. Thus the default directory layout is *not* the standard GNU layout (see Section 2.10>).

(B) samhain has a concept of *trusted users*, and will refuse to run if the path to critical files is writeable by users not in its list of trusted users (default: root, and the user who has started samhain). Please read Section 2.10.1> for details.

To change the defaults, **./configure** accepts a variety of command-line options and environment variables (use **./configure --help** for a complete list). The available command line options are listed and explained in Appendix A>.

To configure a standalone version of samhain:

```
sh$ ./configure [more options]
```

Important remark on client/server use: Please read Chapter 6> if you intend to use samhain as a client/server system. Things will not work automagically just because you compiled a client and a server version of samhain. In particular, clients need to *authenticate* themselves to the server, and special configure options are required if you want to keep the configuration file(s) and the baseline database(s) on the central server.

To configure a client version of samhain that can connect to a central server:

```
sh$ ./configure --enable-network=client [more options]
```

To configure a server version of samhain that will act as a central log server:

```
sh$ ./configure --enable-network=server [more options]
```

2.4.1. Some more configuration options

If you want to use any options/modules that are not enabled by default (e.g. because the majority of users do not require them, or because they require additional programs and/or libraries), at this point you need to specify such options:

- To compile in the module to check for SUID files (see Section 5.9>) use ./configure
 --with-suidcheck
- To compile in the module to detect kernel modifications/rootkits (see Section 5.10>) use ./configure --with-kcheck=/path/to/System.map
- To compile in the module to detect kernel modifications/rootkits (see Section 5.10>) use <code>./configure --with-kcheck=/path/to/System.map</code>
- To compile in the module to monitor login/logout events (see Section 5.11>) use //configure
 --enable-login-watch
- To compile in the module to check mount options for mounted filesystems (see Section 5.12>) use ./configure --enable-mounts-check
- To compile in the module to specify files relative to user home directories (see Section 5.13>) use ./configure --enable-userfiles
- To compile in code for logging to an RDMS, (see Section 4.12>) use ./configure
 --enable-xml-log --with-database=oracle/mysql/postgresql
- To compile in code for logging to the Prelude IDS, (see Section 4.9>) use ./configure --with-prelude
- To use PGP-signed configuration files, (see Chapter 8>) use ./configure
 --with-gpg=/path/to/gpg. Please review Chapter 8> for further information and additional options to compile in the key fingerprint and/or the checksum of the gpg executable.
- To compile samhain for use of the 'stealth' options to hide its presence, please review Chapter 9> for the available options.
- To configure a server version of samhain that will act as a central log server, use ./configure
 -enable-network=server
- To configure a client version of samhain that can connect to a central server, use ./configure --enable-network=client. Please refer to the chapter Chapter 6 for an explanation of the client/server setup, in particular further options that you need if you want to store configuration files and baseline databases on the server (see Section 6.5>).

2.5. **Build**

After configuring the source, to build samhain you just have to type the command:

sh\$ make

The standalone/client executable (samhain) and the log server (yule) cannnot be compiled simultaneously. You need to run **./configure && make** separately for both.

If you want to use your native package manager for installation, you might rather want to build a binary package. samhain has support for RPM (rpm), Debian (deb), Gentoo (tbz2), HP-UX (depot), and Solaris packages. Instead of simply typing **make**, you need to type:

```
sh$ make rpm|deb|tbz2|depot|solaris-pkg
```

This will create a custom binary package according to the options that you used when configuring the source (see previous section). For more details, see Section 10.2>.

If you don't want to include documentation, you can instead use:

```
sh$ make rpm-light|deb-light|depot-light|tbz2-light|solaris-pkg-light
```

Finally, the Makefile supports building a portable (Unix) binary installer package based on the makeself installer ((c) 1998-2004 Stephane Peter). There will be no documentation included. Just type:

sh\$ make run

2.6. Install

After successful compilation, you can install samhain by typing:

```
sh$ make install
```

The installation routine will not overwrite your configuration file from a previous installation.

Executables will be stripped upon installation. On Linux i386 and FreeBSD i386, the **sstrip** utility (copyright 1999 by Brian Raiter, under the GNU GPL) will be used to strip the executable even more, to prevent debugging with the GNU **gdb** debugger.

After installation, you will be offered to run **make install-boot** in order to install the init scripts that are required to start samhain automatically when your system (re-)boots. For many operating systems (Linux, *BSD, Solaris, HP-UX, IRIX), **configure** will generate init scripts, and **make install-boot** will figure out which of them to install, and where (if the correct distribution cannot be determined, none of them will be installed).

```
sh$ make install-boot
```

2.6.1. Important make targets

sh\$ make install

Create the required directories (if not existing already), and install the compiled executable and the configuration file.

```
bash$ make DESTDIR=/somedir install
```

Install as if /somedir is the root directory. Useful for creating packages or installing for chroot (server).

```
sh$ make install-boot
```

Install runlevel start/stop scripts or create inittab entry (AIX) in order to start the daemon upon system boot. Supported on Linux, *BSD, Solaris, HP-UX, AIX(*), IRIX(*) [(*) untested].

```
sh$ make uninstall
```

Uninstall the executable and remove directories if empty. Does not uninstall the configuration file.

```
sh$ make purge
```

As make uninstall, but also remove the the configuration file.

```
sh$ make uninstall-boot
```

Uninstall the runlevel start/stop scripts.

Tip: You can save the script samhain-install.sh and use it for uninstalling if you ever want to remove samhain:

```
sh$ samhain-install.sh purge
sh$ samhain-install.sh uninstall-boot
```

2.7. Customize

samhain comes with default configuration files for several operating systems: samhainrc.linux, samhainrc.solaris, samhainrc.freebsd, samhainrc.aix5.2.0 (and yulerc for the server). The installation routine will choose the one matching closest your system, or fall back to samhainrc.linux, if no good match could be found. However, all these configuration files are kept very general, and most probably you want to adjust settings like:

· which files/directories should be checked

· which logging facilities should be used

The default location of the configuration file is /etc/samhainrc (see Section 2.10>). To customize, type:

```
sh$ vi /etc/samhainrc
```

The default configuration file is heavily commented to help you. For a list of all runtime configuration directives, please have a look at Appendix C>.

If you have any typos or other errors in your configuration file, samhain will log warning messages upon startup including the corresponding line number of the configuration file.

2.8. Initialize the baseline database

samhain works by comparing the present state of the filesystem agains a baseline database. Of course, this baseline database must be initialized first (and preferably from a known good state!). To perform the initialization (i.e. create the baseline database), type:

```
sh$ samhain -t init -p info
```

(with -p info, messages of severity 'info' or higher will be printed to your terminal/console).

If the database file already exists, **samhain -t init** will *append* to it. This is a feature that is intended to help you operating samhain in a slightly more stealthy way: you can append the database e.g. to a JPEG picture (and the picture will still display normally - JPEG ignores appended 'garbage').

Note:: It is usually an error to run **samhain -t init** twice, because (a) it will *append* a second baseline database to the existing one, and (b) only the first baseline database will be used. Use **samhain -t update** for updating the baseline database. Delete or rename the baseline database file if you really want to run **samhain -t init** a second time.

2.9. Run samhain

After successful initialization of the baseline database, you can run samhain in 'check' mode by typing:

```
sh$ samhain -t check
```

To run samhain as a daemon, you can either use the command line option '-D', or set daemon mode in the configuration file with the option 'Daemon=yes'.

Tip: When testing samhain for the first time, you may want to use the command line option *--foreground* to run samhain in the foreground rather than as daemon. This allows to spot the reason for eventual problems much easier.

2.10. Files and directory layout

Tip: samhain has its own set of *trusted users*. Paths to critical files (e.g. the configuration file) must be writeable by trusted users only. Failure to ensure this (e.g. by compiling in an appropriate set of trusted users) is *one of the most frequent reasons for problems*. See below for details.

2.10.1. Trusted users and trusted paths

• *Trusted users* are *root* and the *effective user* of the process (usually, the effective user will be root herself). Additional trusted users can be defined in the configuration file (see Sect. Section 4.5 for an example), or at compile time, with the option

```
bash$./configure --with-trusted=0,...
```

• A *trusted path* is a path with all elements writeable only by trusted users. samhain requires the paths to the configuration and log file to be trusted paths, as well as the path to the pid file.

If a path element is group writeable, all group members must be trusted. If the path to the configuration file itself is writeable by other users than *root* and the *effective user* these must be defined as trusted already at compile time.

Note: The list of group members in /etc/group may be incomplete or even empty. samhain will check /etc/passwd (where each user has a GID field) in addition to /etc/group to find all members of a group.

2.10.2. Directory layout

samhain conforms to the FHS, which mandates a directory layout that is different from the default GNU layout (everything in subdirectories under /etc/local).

Tip: There is an option ./configure --enable-install-name=NAME. When this option is used, not only the executable is installed as NAME, but also in all the paths, samhain is replaced with NAME.

Note: For the yule server, replace *samhain* with *yule* in the paths explained below.

The following table explains which directory layout results from ./configure --prefix=PREFIX

sbindir	mandir	sysconfdir	localstatedir
PREFIX	(none)		
/usr/local/sbin	/usr/local/man	/etc	/var
PREFIX	USR (all capital)		
/usr/sbin	/usr/share/man	/etc	/var
PREFIX	OPT (all capital)		
/opt/samhain/bin	/opt/samhain/man	/etc/opt	/var/opt/samhain
PREFIX	/other		
/other/sbin	/other/share/man	/other/etc	/other/var

The file signature database will be written to <code>localstatedir/lib/samhain/samhain_file</code>, the pid file to <code>localstatedir/run/samhain.pid</code>, and the log file to <code>localstatedir/log/samhain_log</code>. In addition, yule writes an HTML status file to <code>localstatedir/log/yule/yule.html</code>

To get a more fine-grained control on the layout, the following configure options are provided

- --with-config-file=FILE The path of the configuration file.
- --with-log-file=FILE The path of the log file.
- --with-pid-file=FILE The path of the pid file.
- --with-data-file=FILE The path of the file signature database file.
- --with-html-file=FILE The path of the HTML status file (server only).

2.10.3. Runtime files

2.10.3.1. Standalone or client

Purpose	Directory
Logfiles	localstatedir/log/
Data files	localstatedir/lib/samhain/
Pid file	localstatedir/run/

2.10.3.2. Server

Note: The server will drop root privileges after startup. I does not need write access to the data files, thus the data file directory is chmod 555 on installation. It does need write access to the log file directory. As the system logfile directory usually is owned by root, the install script will by default create a subdirectory and chown it to the unprivileged yule user. The PID file is written before dropping root.

Purpose	Directory
Logfiles	localstatedir/log/yule/
Data files	localstatedir/lib/yule/
Pid file	localstatedir/run/

2.10.4. Installed files

2.10.4.1. Standalone or client

File	Installed to	Mode
samhain	sbindir/samhain	700
samhainrc	sysconfdir/samhainrc	600
samhain.8	mandir/man8/samhain.8	644
samhainrc.5	mandir/man5/samhainrc.5	644
(samhain_setpwd)	sbindir/samhain_setpwd	700
(samhain_stealth)	sbindir/samhain_stealth	700

2.10.4.2. Server

File	Installed to	Mode
yule	sbindir/yule	700
yulectl	sbindir/yulectl	700
yulerc	sysconfdir/yulerc	600
samhain.8	mandir/man8/yule.8	644
samhainre.5	mandir/man5/yulerc.5	644
samhain_setpwd	sbindir/yule_setpwd	700

2.11. The testsuite

Samhain comes with a suite of verification/regression tests located in the test/ subdirectory of the source tree.

The driver script is test/test.sh. Calling it without arguments will provide some usage information. The script should be called as:

```
test.sh [options] <test_number>
```

The driver script is test/test.sh. Calling it without arguments will provide some usage information. The script should be called as:

```
bash$ test/test.sh [options] <test_number>
```

The possible tests are:

```
1 -- Compile with many different options
2 -- Hash function
3 -- Standalone init/check
4 -- Microstealth init/check
5 -- External program call
6 -- Controlling the daemon (signal handling)
7 -- GnuPG signed files / prelude log
8 -- Suidcheck
10 -- Test client/server init/check
11 -- Test full client/server init/check
12 -- Test full client/server w/gpg
13 -- Test full client/server w/mysql (only with --really-all)
14 -- Test full client/server w/postgres (only with --really-all)
all -- All tests (non-applicable tests will be skipped)
```

The recognized options are as follows:

- 1. -q|--quiet No output; success/failure is reported vi exit status only.
- 2. -v|--verbose Report additional information.
- 3. -s|--stoponerr Stop when a test fails.
- 4. --no-cleanup Don't clean up generated test data (useful to investigate the reason for a failure).
- 5. --srcdir=... Tell the script the location of the source tree (not necessary if run from the top source directory).
- 6. --color=always|never|auto Whether to use colour for output. Default is 'auto' (no colour if stdout is not a terminal).
- 7. --really-all This option enable additional test that are not run usually (see below).

The --really-all option: This option enables the following additional tests:

- 1. smatch As part of the compile test suite (test 1), the smatch checker will be used (see smatch.sourceforge.net). Requires a appropriate setup (patched gcc in /usr/local/gcc-smatch/bin/, smatch scripts in ../sm_scripts.
- 2. prelude logging Logging to prelude will be tested as part of test 7. Requires prelude-manager, and requires that samhain is already registered as analyzer. This test is designed such that it should not interfere with an eventually running instance of prelude-manager.
- 3. *mysql/postgresql logging* Logging to mysql and/or postgresqlwill be tested with tests 13/14. Requires a running database with an existing default setup (database/user/password = samhain/samhain/samhain, table = log).

CAVEAT

The database tests (13/14) with --really-all will modify (i.e. log to) the database. These are the only tests that are not confined to the directory where the test is run.

Chapter 3. General usage notes

3.1. How to invoke

From the command line

- samhain -t init [more options] To initialize the database
- samhain -t check [more options] To check against the database

By default, samhain will *not* become a daemon, but stay in the foreground. Daemon mode must be set in the configuration file or on the command line. Also by default, samhain will *neither* initialize its file system database *nor* check the file system against it. The desired mode must be set in the configuration file or on the command line. A complete list of command line options is given in the appendix.

To start as daemon during the boot sequence

For Linux (Debian, Redhat, Gentoo, and SuSE), *BSD, Solaris, HP-UX, AIX, IRIX **make install-boot** will setup your system for starting the daemon upon system boot (if the correct OS/distribution cannot be determined, nothing will be done).

For any other system, you need to figure out by yourself how to start samhain during the boot sequence.

3.2. Using daemontool (or similar utilities)

samhain does not auto-background itself (to become a daemon) unless explicitely specified in the config file or on the command line. However, normally it runs in single-shot mode if not used as daemon. To cause samhain to enter the main loop while running in the foreground (as required if you want to use daemontool), you need to start with the option -f or --forever. Note that yule, the server, will always loop.

3.3. Controlling the daemon

As part of their boot concept, some systems have individual start/stop scripts for each service (daemon). As a minimum, these scripts take either 'start' or 'stop' as argument, sometimes also e.g. 'reload' (to reload the configuration), 'restart', or 'status' (check whether the daemon is running). While this is convenient, there are also a number of problems:

- Some systems do not have such start/stop scripts.
- · There is no standard for the location of these scripts.
- There is no standard for the arguments such a script may take, neither for their interpretation (e.g.: on Linux distribution XYZ, do the start/stop scripts take 'status' as argument, and if, is the status reported by printing a message or by the exit status ?)

To provide a portable interface for controlling the samhain daemon, the executable itself can serve for this purpose (*only if invoked by the superuser*) The supported actions, which must be given as *first argument* on the command line, are:

- *start* Start samhain. Arguments after 'start' are passed to the process. Daemon mode will be enforced, as well as running in 'check' mode, irrespective of command line or config file settings.
- *stop* Stop the daemon. On Linux and Solaris, actually all running instances of samhain are stopped, even if no pid file is available.
- restart Stop and start.
- reload or force-reload Reload the configuration file.
- status Check whether the daemon is running.

Success/failure is reported via the exit status as follows: 0 Success. (On Linux/Solaris, *stop* will always be successful, on other systems only if the pid file is found.) 1 Unspecified error. 4 User had insufficient privilege. 5 Program is not installed. 7 Program is not running.

If the *status* command is given: 0 Program is running. 1 Program is dead and /var/run pid file exists. 3 Program is stopped. 4 Program status is unknown.

I.e., this interface behaves as mandated by the LSB Standard for init scripts.

3.4. Signals

On startup, all signals will be reset to their default. Then a signal handler will be installed for all signals that (i) can be trapped by a process and (ii) whose default action would be to stop, abort, or terminate the process, to allow for graceful termination.

For SIGSEGV, SIGILL, SIGBUS, and SIGFPE, a 'fast' termination will occur, with only minimal cleanup that may result in a stale pid file being left.

If the operating system supports the *siginfo_t* parameter for the signal handling routine (see **man sigaction**), the origin of the signal will be checked.

The following signals can be sent to the process to control it:

- SIGUSR1 Switch on/off maximally verbose output to the console.
- SIGUSR2 Suspend/continue the process, and (on suspend) send a message to the server. This
 message has the same priority as timestamps. This signal allows to run samhain -t init -e none on
 the client to regenerate the database, with download of the configuration file from the server, while
 the daemon is suspended (normally you would get errors because of concurrent access to the
 server by two processes from the same host).
- SIGTERM Terminate the process.
- SIGQUIT Terminate the server process after processing all currently pending requests from clients. Terminate the client process after finishing the current task (from the terminal, SIGQUIT usually is Ctrl-\).
- *SIGHUP* Re-read the configuration file. Note that it is not possible to override command-line options given at startup.
- *SIGABRT* Unlock the log file, wait three seconds, then proceed. At the next access, the log file will be locked again and a fresh audit trail -- with a fresh signature key -- will be started. This allows log rotation without splitting an audit trail. See Sect.~Section 4.5.1.
- SIGTTOU Perform a file check. Only client/standalone, and only in daemon mode.

3.5. PID file

samhain generates a PID file if it is run as a daemon process. You can configure the path to the PID file at compile time, either explicitely using the **./configure --with-pid-file=FILE** option, or via the **./configure --prefix=PREFIX** option.

3.6. Log file rotation

samhain locks the logfile using a lock file. This lock file has the same path as the log file, with .lock appended. After sending SIGABRT to the samhain daemon, it will first finish its current tast (this may take some time), then unlock the log file (i.e. remove the logfile.lock file), wait three seconds, then proceed. Thus, to rotate the log file, you should use something like the following script:

```
/bin/kill -ABRT $PIN; \
    sleep 1; \
    AA=0; \
    while test "x$AA" != "x120"; do \
    let "AA = $AA + 1"; \
    if test -f /usr/local/var/log/samhain_log.lock; then \
        sleep 1; \
    else \
        break; \
    fi \
    done; \
fi

mv /usr/local/var/log/samhain_log /usr/local/var/log/oldlog
```

If you use the 'logrotate' tool, you could use the following (untested):

```
/usr/local/var/log/samhain_log {
    size 100k
   nocreate
   compress
   mail root@localhost
   maillast
prerotate
        if test -f /usr/local/var/run/samhain.pid; then \
          PIN='cat /usr/local/var/run/samhain.pid'; \
          /bin/kill -ABRT $PIN; \
          sleep 1; \
          while test "x$AA" != "x120"; do \
           let "AA = $AA + 1"; \
           if test -f /usr/local/var/log/samhain log.lock; then \
             sleep 1; \
           else \
             break; \
           fi \
          done; \
        fi
   endscript
}
```

3.7. Updating the file signature database

The samhain daemon only reads the file signature database on startup (also see Section 5.4.4 on this). You can update the database while the daemon is running, as long as you don't interfere with its logging (i.e. you should run **samhain -t update -l none** to make sure the log file is not accessed). Interactive updates are supported with the command line flag **--interactive**

If you are using samhain in client/server mode *and* keep the baseline database on the server, then there are two ways to update the database:

- The preferred method is to use the web-based (PHP4) beltane (http://www.la-samhna.de/beltane/)
 frontend, which allows to review client messages and to perform server-side updates of baseline
 databases.
- Temporarily scp the baseline database to the client, run samhain -t update, and scp the baseline database back to the server. If you want to keep the client daemon running during the update, you need to avoid concurrent access to the log file (use '-l none' for the update process). Also, you need to avoid concurrent access to the server (use '-e none' for the update process).

If you *must* access the server concurrently (e.g. to download the configuration file for the update process), you need to suspend the client daemon process temporarily using SIGUSR2 (note that SIGSTOP/SIGCONT will not do what you want, because the daemon must inform the server that it is about to suspend). Use SIGUSR2 again to wake up the daemon from suspend mode.

3.8. Improving the signal-to-noise ratio

To get a good signal-to-noise ratio (i.e. few false alerts), you need to know which files should be checked, and which not (looking at the 'last modified' timestamp may be helpful, if in doubt).

To see how to set recursion depths, implement 'check all but xxx' policies etc., have a look at Section 5.4.1.

As samhain runs a daemon, it is capable to 'remember' all file system changes, thus you won't get bothered twice about the same problem.

3.9. Runtime options: command-line & configuration file

All command line options are described in Appendix B>. Note that depending on the ./configure options used for compiling, not all options may be available. You can get a list of valid options with samhain --help.

All settings in the configuration file, are described in Appendix C>. Note that depending on the **./configure** options used for compiling, not all options may be available. If you are using unsupported options, samhain will log warning messages upon startup, including the line number of the offending line in the configuration file.

3.10. Support / Bugs / Problems

If you have problems getting samhain to run, or think that you have encountered a bug, then please check the FAQ first.

If your problem is not anwered there, you can visit the user forum (http://la-samhna.de/forum) (which is *searchable*, by the way) and ask there for help (recommended for questions of probably general interest), or send email to <support@la-samhna.de>.

Please remember that a useful problem report should at least include the following three items:

- · What did you do?
- · What result did you expect?
- What result did you obtain instead?

Please be sure to provide relevant details, such as:

- your operating system, its release version, and the machine (uname -srm).
- your operating system, its release version, and the machine (uname -srm).
- the version of samhain that you are using, and the options that you have supplied to **configure**.
- If you think you have encountered a bug, it is usually *very helpful* if you run samhain *in the foreground* (i.e. not as daemon) with the command line switch **-p debug** to get some more information about the problem.

It would be *even more helpful* if you first re-compile samhain with **configure --enable-debug**, and then run it with the command line switch **-p debug** (again, not as daemon, but *in the foreground*).

Please compress the output using gzip, and send it as attachment to <support@la-samhna.de>.

Chapter 4. Configuration of logging facilities

The configuration file for samhain is named samhainro by default. Also by default, it is placed in /etc. (Name and location is configurable at compile time). The distribution package comes with a commented sample configuration file. The layout of the configuration file is described in more details in Section C.1.

4.1. General

Events (e.g. unauthorized modifications of files monitored by samhain) will generate *messages* of some *severity*. These messages will be logged to all logging facilities, whose *threshold* is equal to, or lower than, the severity of the message.

4.1.1. Severity levels

The following severity levels are defined:

Level	Significance
none	Not logged.
debug	Debugging-level messages.
info	Informational message.
notice	Normal conditions.
warn	Warning conditions.
mark	Timestamps.
err	Error conditions.
crit	Critical conditions.
alert	Program startup/normal exit, or fatal error,
	causing abnormal program termination.
inet	Incoming messages from clients (server only).

Most events (e.g. timestamps, internal errors, program startup/exit) have *fixed* severities. The following events have *configurable* severities:

- (server only) failure to resolve a client address (section [Misc], option SeverityLookup)
- policy violations (for monitored files)
- · access errors for files

- · access errors for directories
- obscure file names (with non-printable characters) and/or invalid UIDs/GIDs (no such user/group)
- login/logout events (if samhain is configured to monitor them)

Severity levels for events (see Section 4.1.1>) are set in the *EventSeverity* and (for login/logout events) the *Utmp* sections of the configuration file.

In the configuration file, these can be set as follows:

```
[EventSeverity]
# these are policies
SeverityReadOnly=crit
SeverityLogFiles=crit
SeverityGrowingLogs=warn
SeverityIgnoreNone=crit
SeverityIgnoreAll=info
# these are access errors
SeverityFiles=err
SeverityDirs=err
# these are obscure file names
# and/or invalid UIDs/GIDs (no such user/group)
SeverityNames=info
# This is the section for login/logout monitoring
[Utmp]
SeverityLogin=notice
SeverityLogout=notice
# multiple logins by same user
SeverityLoginMulti=err
```

4.1.2. Classes

Events of related type are grouped into *classes*. For each logging facility, it is possible to restrict logging to a subset of these classes (see Section 4.3>). The available classes are:

Class	Significance
-------	--------------

Class	Significance
EVENT	Events to be reported (i.e. policy violations,
	login/logout).
START	Startup/stop messages.
STAMP	Timestamp (heartbeat) messages.
LOGKEY	The key to verify the signed log file.
ERROR	Error messages.
OTHER	Everything else (e.g. informational messages).
AUD	System calls (for debugging).

The aforementioned classes represent a new, simplified classification scheme since version 1.8.2. The previous scheme (listed below) will still work, and both can be mixed.

Class	Significance
AUD	System calls.
RUN	Normal run messages (e.g. startup, exit,)
STAMP	Timestamps and alike.
FIL	Messages related to file integrity checking.
TCP	Messages from the client/server subsystem.
PANIC	Fatal errors, leading to program termination.
ERR	Error messages (general).
ENET	Error messages (network).
EINPUT	Error messages (input, e.g. configuration file).

4.2. Available logging facilities

samhain supports the following facilities for logging:

- *e-mail* samhain uses built-in SMTP code, rather than an external mailer program. E-mails are signed to prevent forging.
- syslog The system logging utility.
- console If running as daemon, /dev/console is used, otherwise stderr. /dev/console can be replaced by other devices, including a FIFO.
- log file Entries are signed to provide tamper-resistance.

- log server samhain uses TCP/IP with strong authentication and signed and encrypted messages.
- external samhain can be configured to invoke external programs for logging and/or taking some action upon certain conditions.
- SQL db Currently samhain supports MySQL, PostgreSQL, Oracle, and unixODBC.
- *Prelude* samhain can be compiled with support for the Prelude IDS, i.e. it can be used as a Prelude sensor.

Each of these logging facilities has to be activated by setting an appropriate threshold on the messages to be logged by this facility.

Note: In addition, some of these facilities require proper settings in the configuration file (see next sections).

4.3. Activating logging facilities and filtering messages

All messages have a *severity* level (see Section 4.1.1>) and a *class* (see Section 4.1.2>), with somewhat orthogonal meaning:

The *severity* ranks messages with respect to their importance. Most events (e.g. timestamps, internal errors, program startup/exit) have *fixed* severities. However, as importance sometimes is a matter of taste, some events have *configurable* severities (see Section 4.1>).

Classes refer to the purpose/category of a message. As such, they should (ideally) be useful to exclude messages that are not interesting in some context (e.g. startup/stop messages may seem useless noise if samhain is run from cron).

Obviously, as *severity* is a rank, the most natural way to exclude unwanted messages is to set a *threshold*. On the other hand, as the message *class* is a category, the most natural way to exclude messages is to *list* those message classes that you want.

Messages are only logged to a log facility if their severity is at least as high as the threshold of that facility, and their class is one of those wanted (by default: all). Thresholds and class lists can be specified individually for each facility.

Switching on/off: Most log facilities are *off by default*, and need to be enabled by setting an appropriate threshold.

A threshold of none switches off the respective facility.

Logging of client messages by the server: By default, messages received by the server are treated specially, and are always logged to the logfile, and never to mail or syslog. If you don't like that, use the option *UseClientSeverity=yes* (section [Misc]).

Thresholds and class lists are set in the *Log* section of the configuration file. For each threshold option *Facility*Severity there is also a corresponding option *Facility*Class to limit that facility to messages within a given set of class. The argument must be a list of valid message classes, separated by space or comma.

Actually, the *Facility*Severity can take a list of severities with optional specifiers '*', '!', or '=', which are interpreted as 'all', 'excluding', and 'only', respectively. Examples: specifying '*' is equal to specify 'debug'; specifying '!*' is equal to specifying 'none'; 'info,!crit' is the range from 'info' to 'err' (excluding crit and above); and 'info,!=err' is info and above, but excluding (only) 'err'. This is the same scheme as used by the Linux syslogd (see man 5 syslogd).

System calls: certain system calls (execve, utime, unlink, dup (+ dup2), chdir, open, kill, exit (+ _exit), fork, setuid, setgid, pipe) can be logged (only to console and syslog). You can determine the set of system calls to log via the option **LogCalls=call1**, **call2**, By default, this is off (nothing is logged). The priority is *notice*, and the class is AUD.

Example:

```
[Log]
#
# Threshold for E-mails (none = switched off)
#
MailSeverity=none
#
# Threshold for log file
#
LogSeverity=err
LogClass=RUN FIL STAMP
#
# Threshold for console
#
PrintSeverity=info
#
# Threshold for syslog (none = switched off)
#
SyslogSeverity=none
#
# Threshold for logging to Prelude (none = switched off)
#
PreludeSeverity=none
#
# Threshold for forwarding to the log server
#
```

```
ExportSeverity=crit
#
# Threshold for invoking an external program
#
ExternalSeverity=crit
#
# Threshold for logging to a SQL database
#
DatabaseSeverity=err
#
# System calls to log
#
LogCalls=open, kill
```

4.4. E-mail

Items that can/must be configured are:

Recipients address

SetMailAddress=username@hostname

Up to eight addresses are possible, each one at most 63 characters long, each on a seperate line in the configuration file.

Tip: it is recommended to use numerical IP addresses instead of host names (to avoid DNS lookups).

Relay host / Mail exchanger

```
SetMailRelay=mail.some_domain.com
```

You may need this option because some sites don't allow outbound e-mail connections from any arbitrary host. If the recipient is offsite, and your site uses a mail relay host to route outbound e-mails, you need to specify the relay host.

Maximum interval

SetMailTime=86400

You may want to set a maximum interval between any two consecutive e-mails, to be sure that samhain is still 'alive'.

Maximum pending

SetMailNum=10

Messages can be queued to send several messages in one e-mail. You may want to set the the maximum number of messages to queue. (Note: messages of highest priority (alert) are always sent immediately. At most 128 messages can be queued.

Multiple recipients

MailSingle=yes/no

If there are multiple recipients, whether to send a single mail with the recipient list, or send multiple mails. If all recipients are on same domain, a single mail may suffice, otherwise it depends on whether the mail server supports forwarding (for security, most don't).

Subject line

MailSubject=string

Here, *string* may contain the placeholders %T, %H, %S, and/or %M that will get replaced by the time, hostname, message severity and message text, respectively. The default subject line is equivalent to "%T %H". This option may be useful if you want to send emails to an email-to-sms gateway.

Sender

SetMailSender=string

Here, *string* is the address that is inserted in the From: field. If a name without domain is given (i.e. without '@xyz.tld'), the FQDN of the local host will be added automatically.

AND Filter

SetMailFilterAnd=1ist

If used, then ALL strings in *list* must occur in a message, otherwise it will not be sent by email. As whitespace (blank or tab) is a valid separator in a list, strings with whitespace must be enclosed in single or double quotes. If a string begins with a double quote, enclose it in single quotes (and vice versa).

OR Filter

SetMailFilterOr=1ist

If used, then AT LEAST ONE of the strings in *list* must occur in a message, otherwise it will not be sent by email. As whitespace (blank or tab) is a valid separator in a list, strings with whitespace must be enclosed in single or double quotes. If a string begins with a double quote, enclose it in single quotes (and vice versa).

OR Filter

SetMailFilterNot=1ist

If used, then NONE of the strings in *list* can occur in a message, otherwise it will not be sent by email. As whitespace (blank or tab) is a valid separator in a list, strings with whitespace must be enclosed in single or double quotes. If a string begins with a double quote, enclose it in single quotes (and vice versa).

Example:

```
[Misc]
# E-mail receipient (offsite in this case). Up to eight addresses,
# each one at most 63 characters long.
SetMailAddress=username@host.some_domain.com
# Need a relay host for outgoing mail.
SetMailRelay=relay.mydomain.com
# Number of pending mails.
SetMailNum=10
# Maximum time between e-mails.
# Want a message every day, just to be sure that the
# program still runs.
SetMailTime=86400
# Do not send messages about added files, and startup messages
SetMailFilterNot = 'POLICY ADDED', START
# To all recipients in a single mail.
MailSingle=yes
```

4.4.1. E-mail reports and their integrity

The subject line contains timestamp and local hostname, which are repeated in the message body. samhain uses its own built-in SMTP code rather than the system mailer, because in case of temporary connection failures, the system mailer (e.g. sendmail) would queue the message on disk, where it may become visible to unauthorized persons.

During temporary connection failures, messages are stored in memory. The maximum number of stored messages is 128. samhain will re-try to mail every hour for at most 48 hours. In conformance with RFC 821, samhain will keep the responsibility for the message delivery until the recipient's mail server has confirmed receipt of the e-mail (except that, as noted above, after 48 hours it will assume a permanent connection failure, i.e. e-mailing will be switched off).

The body of the mail may consist of several messages that were pending on the internal queue (see Section 4.2>), followed by a signature that is computed from the message and a key. The key is initialized with a random number, and for each e-mail iterated by a *hash chain*.

The initial key is revealed in the first email sent (obviously, you have to believe that this first e-mail is authentic). This initial key is not transmitted in cleartext, but encrypted with a one-time pad (Section 11.2>).

The signature is followed by a unique identification string. This is used to identify seperate audit trails (here, a *trail* is a sequence of e-mails from the same run of samhain), and to enumerate individual e-mails within a trail.

The mail thus looks like:

```
----BEGIN MESSAGE-----
first message
second message
...
----BEGIN SIGNATURE-----
signature
ID TRAIL_ID:hostname
----END MESSAGE----
```

Integrity verification: To verify the integrity of an e-mail audit trail, a convenience function is provided:

```
samhain -M /mailbox/file/path
```

The mailbox file may contain multiple and/or overlapping audit trails from different runs of samhain and/or different clients (hosts).

CAVEATS

Verification will fail, if the compiled-in key of the verifying executable is different from the one that generated the message(s) (see Section 11.2>).

If you use a pre-compiled executable from some binary distribution, be sure to read Section 11.2> carefully.

4.5. Log file

Trusted users

TrustedUser=username

If some element in the path to the log file is writeable by someone else than *root* or the *effective user* of the process, you have to include that user in the list of *trusted users* (unless their UIDs are already compiled in).

Separate log files for clients

UseSeparateLogs=yes/no

Only relevant on the server. Use a separate log file for (reports from) each client. The root name of these log files will be the same as the main log file, with the client name appended.

4.5.1. The log file and its integrity

The log file is named samhain_log by default, and placed into /var/log by default (name and location can be configured at compile time). If samhain has been compiled with the ./configure --enable-xml-log option, it will be written in XML format.

Note: If you have compiled for stealth (Chapter 9>), you won't see much, because if obfuscated, then both a 'normal' and an XML logfile look, well ... obfuscated. Use **samhain -jL** /path/to/logfile to view the logfile.

The log file is created if it does not exist, and locked by creating a *lock file*, which has the same path as the logfile, with a ".lock" appended. The lock file holds the PID of the process, which allows samhain to recognize and remove a stale lock if there is no process with that PID.

On the log server, it is possible to use separate log files for individual clients. This can be enabled with **UseSeparateLogs=yes/no** in the Misc section of the server configuration file. No locking will be performed for client files (only one instance of the server can listen on the TCP port, thus there will be no concurrent access).

The directory where the logfile and its lock file are located must be writeable only by trusted users (see Section 2.10.1>). This requirement refers to the *complete* path, i.e. all directories therein. By default, only *root* and the *effective user* of the process are trusted.

Audit trails (sequences of messages from individual runs of samhain) in the log file start with a [SOF] marker. Each message is followed by a signature, that is formed by hashing the message with a key.

The first key is generated at random, and sent by e-mail, encrypted with a one-time pad as described in the previous section on e-mail. Further keys are generated by a hash chain (i.e. the key is hashed to generate the next key). Thus, only by knowing the initial key the integrity of the log file can be assured.

The mail with the key looks like:

```
----BEGIN MESSAGE----
message
----BEGIN LOGKEY----
Key(48 chars)[timestamp]
----BEGIN SIGNATURE-----
signature
ID TRAIL_ID:hostname
----END MESSAGE----
```

Integrity verification: To verify the log file's integrity, a convenience function is provided:

samhain -L /log/file/path

When encountering the start of an audit trail, you will then be asked for the key (as sent to you by e-mail). You can then: (i) hit **return** to skip signature verification, (ii) enter the key (without the appended timestamp), or (iii) enter the path to a file that contains the key (e.g. the mail box).

If you use option (iii), the path must be an absolute path (starting with a '/', not longer than 48 chars. For each audit trail, the file must contain a two-line block with the -----BEGIN LOGKEY----- line followed by the line (*Key(48 chars)[timestamp]*) from the mail. Additional lines before/after any such two-line block are ignored (in particular, if you collect all e-mails from samhain in a mailbox file, you can simply specify the path to that mailbox file).

CAVEATS

Verification will fail, if the compiled-in key of the verifying executable is different from the one that generated the message(s) (see Section 11.2>).

If you use a pre-compiled executable from some binary distribution, be sure to read Section 11.2> carefully.

4.6. Log server

Server address

SetLogServer=my.server.address

You have to specify the server address, unless it is already compiled in. It is possible to specify a second server that will be used as backup.

Note: If you want to store the configuration file on the server, the server address must be compiled in.

4.6.1. Details

During temporary connection failures, messages are stored in a FIFO queue in memory. The maximum number of stored messages is 128. After a connection failure, samhain will make the next attempt only after a deadtime that starts with 1 sec and doubles after each unsuccessful attempt (max is 2048 sec). A re-connection attempt is actually only made for the next message after the deadtime -- you should send timestamps (i.e. set the threshold to *mark*) to ensure re-connection attempts for failed connections.

It is possible to specify two log servers in the client configuration file. The first one will be used by default (primary), and the second one as fallback in case of a connection failure with the primary log server.

4.7. External facilities

samhain can invoke external scripts/programs for logging (i.e. to implement support for pagers etc.). This is explained in detail in Chapter 7>.

4.8. Console

Up to two console devices are supported, both of which may also be named pipes. If running as daemon, samhain will use /dev/console for output, otherwise stdout. On Linux, _PATH_CONSOLE will be used instead of /dev/console, if it is defined in the file /usr/include/paths.h.

You can override this at compile time, or in the [Misc] section of the configuration file with the **SetConsole=device** option. Up to two console devices are supported, both of which may also be named pipes (use the **SetConsole** option twice to set both devices).

Switching off: Invariably, some users set **SetConsole**=/dev/null to switch off console logging. This is highly ineffective, as the device will be opened, and the message written to it, for every log message. The correct way is to use **PrintSeverity**=none in the [Log] section of the configuration file (or the command line switch '-p none').

4.9. Prelude

REQUIREMENTS: This facility requires that you have compiled with the --with-prelude option to include support for prelude. Of course you need the libprelude client library for this to work.

For Prelude 0.8, timestamp messages will automatically be converted to Prelude heartbeat messages.

For Prelude 0.9, timestamp messages are dropped, and the built-in heartbeat mechanism of the librelude library is used.

Note: The following configuration options can only be used with libprelude 0.9. The should be placed the [Misc] section of the configuration file, if you use them. The 'PreludeMapTo...' options do not affect in any way whether a message is reported by samhain to the prelude manager (for this there is 'PreludeSeverity' in the [Log] section); they only affect the 'Impact severity' shown on the prelude side.

PreludeProfile

PreludeProfile=profile_name

Specify the profile to use. The default is 'samhain'.

PreludeMapToInfo

PreludeMapToInfo=list of samhain severities

The severities that should be mapped to impact severity 'info' for prelude. (default: none).

PreludeMapToLow

PreludeMapToInfo=list of samhain severities

The severities that should be mapped to impact severity 'low' for prelude. (default: debug, info).

PreludeMapToMedium

PreludeMapToMedium=list of samhain severities

The severities that should be mapped to impact severity 'medium' for prelude. (default: notice, warn, err).

PreludeMapToHigh

PreludeMapToHigh=list of samhain severities

The severities that should be mapped to impact severity 'high' for prelude. (default: crit, alert).

4.9.1. Prelude-specific command-line options

With libprelude 0.9, the following prelude-specific command-line options are accepted:

- 1. --prelude Prelude generic options are following. This option must be given before the following options are used.
- 2. --profile < arg > Profile to use for this analyzer
- 3. --heartbeat-interval < arg > Number of seconds between two heartbeats
- 4. --server-addr < arg > Address where this sensor should report to (addr:port)

5. --analyzer-name < arg > Name for this analyzer

4.9.2. Registering to a Prelude 0.9 manager

Sensor name/profile: For libprelude 0.9, the default sensor name/profile is 'samhain'. However, version 2.0.6 of samhain still had 'Samhain' (as for libprelude 0.8). For versions of samhain later than 2.0.6, there is an option **PreludeProfile=**profile (in the [Misc] section) to set a user-defined name/profile.

In order to register samhain as a Prelude sensor, you need to run on the sensor host and on the manager host the **prelude-adduser** command.

```
sensor # prelude-adduser register samhain "idmef:w admin:r" <manager host>
```

- Using default TLS settings from /usr/local/etc/prelude/default/tls.conf:
 - Generated key size: 1024 bits.
 - Authority certificate lifetime: unlimited.
 - Generated certificate lifetime: unlimited.
- Adding analyzer samhain.
 - Creating /usr/local/etc/prelude/profile/samhain...
 - Using already allocated ident for samhain: 1312010545704259.
 - Creating /usr/local/var/spool/prelude/samhain...
- Registring analyzer samhain to localhost.

You now need to start "prelude-adduser" on the server host where you need to register to:

use: "prelude-adduser registration-server <analyzer profile>"
example: "prelude-adduser registration-server prelude-manager"

This is used in order to register the 'sending' analyzer to the 'receiving' analyzer. <analyzer profile> should be set to the profile name of the 'receiving' analyzer, the one where 'sending' analyzer will register to.

Please remember that "prelude-adduser" should be used to register every server used by this analyzer.

Enter the one-shot password provided by the "prelude-adduser" program:

- Enter registration one shot password:

manager # prelude-adduser registration-server prelude-manager

- Using default TLS settings from /usr/local/etc/prelude/default/tls.conf:
 - Generated key size: 1024 bits.
 - Authority certificate lifetime: unlimited.
 - Generated certificate lifetime: unlimited.

- Adding analyzer samhain.
 - Creating /usr/local/etc/prelude/profile/samhain...
 - Using already allocated ident for samhain: 1312010545704259.
 - Creating /usr/local/var/spool/prelude/samhain...
- Starting registration server.
 - generated one-shot password is "fz64g2h2".

This password will be requested by "prelude-adduser" in order to connect. Please remove the first and last quote from this password before using it.

- Waiting for peers install request...

You now have to type in the *one-shot password* generated on "manager" at the password prompt on "sensor", (twice, for confirmation). Then on "manager" you will be asked to approve the registration. Type 'y', and you are finished.

The configuration file for the samhain sensor is

 $/{\tt usr/local/etc/prelude/profile/samhain/config}$

4.9.3. Registering to a Prelude 0.8 manager

Sensor name/profile: For libprelude 0.8, the sensor name/profile is 'Samhain'.

In order to register samhain as a Prelude sensor, you need to run on the Prelude manager the command: manager-adduser, and on the client the command sensor-adduser --sensorname Samhain --uid 0 --manager-addr x.x.x.x.

Both commands are interactive, and apparently should be run simultaneously, where **manager-adduser** will generate a 'one-shot password' that must be entered in **sensor-adduser**. This is how it looks on the Prelude manager:

bash\$ manager-adduser

Generated one-shot password is "Oltdgbgy".

This password will be requested by "sensor-adduser" in order to connect. Please remove the first and last quote from this password before using it.

- Waiting for install request from Prelude sensors...
- Connection from 127.0.0.1.

sensor choose to use PLAINTEXT communication method.

```
successfully created user calvin. Sensor registered correctly.
```

And this is the dialog on the client:

```
bash$ sensor-adduser --sensorname Samhain --uid 0 --manager-addr 127.0.0.1
Now please start "manager-adduser" on the Manager host where
you wish to add the new user.
Please remember that you should call "sensor-adduser" for each configured
Manager entry.
Press enter when done.
Please use the one-shot password provided by the "manager-adduser" program.
Enter registration one shot password :
Please confirm one shot password :
connecting to Manager host (127.0.0.1:5553) ... Succeeded.
Username to use to authenticate : calvin
Please enter a password for this user :
Please re-enter the password (comfirm) :
Register user "calvin" ? [y/n] : y
Plaintext account creation succeed with Prelude Manager.
Allocated ident for Samhain@somehost: 61534998304562071.
```

The librrelude client library has a configuration file

 $\verb|/etc/prelude-sensors/sensors-default.conf| where you can configure e.g. the network address of the Prelude manager.$

4.10. Using samhain with nagios

After running ./configure, you will find the script check_samhain.pl in the subdirectory scripts/ of the samhain distribution. The following recipe to use this script has been kindly provided by kiarna:

Nagios runs as user 'nagios'. However, in order to check the filesystem, you typically want to run samhain as 'root'. You can use sudo to fix this problem. In your /etc/sudoers file, add the line:

```
nagios ALL = NOPASSWD:/path/to/check_samhain
```

Next, add the service to the nagios file checkcommands.cfg:

```
# 'check_samhain' command definition
define command{
command_name check_samhain
command_line /usr/bin/sudo -u root $USER1$/check_samhain -t 100
}
```

Checking the filesystem may take some time, so you may want to increase the nagios plugin timeout by changing the following line in nagios.cfg from 60 to 100:

```
service_check_timeout=100
```

Then add the service to the appropriate section in the nagios service.cfg file.

4.11. Syslog

samhain will translate its own severities into syslog priorities as follows:

Severity	Syslog priority
debug	LOG_DEBUG
info	LOG_INFO
notice	LOG_NOTICE
warn	LOG_WARNING
mark	LOG_ERR
err	LOG_ERR
crit	LOG_CRIT
alert	LOG_ALERT

Messages larger than 960 chars will be split into several messages. By default, samhain will use the identity 'samhain', the *syslog facility* LOG_AUTHPRIV, and will log its PID (process identification number) in addition to the message.

The syslog facility can be modified via the directive **SyslogFacility=command>LOG_xxx** in the *Misc* section of the configuration file.

4.12. SQL Database

Requirements: This facility requires that you have compiled with the --enable-xml-log option to format log messages in XML (also for the client, even if you do SQL logging on the server), and

of course with the --with-database=XXX option (where 'XXX' may be any of: mysql, postgresql, oracle, or odbc).

If you are using the *MessageHeader* directive in the configuration file for a user-defined message header, make sure that the log messages are still valid XML, and that all the default entities are still present.

Currently MySQL, PostgreSQL, and Oracle are implemented and tested. Support for unixODBC is implemented, but not fully tested. If the header file 'mysql.h' ('libpq-fe.h') is not found during compilation ('mysql.h: No such file or directory'), you can use the option --with-cflags=-I/dir/where/mysql.h/is. If the library libmysqlclient.a (libpq.a) is not found ('/usr/bin/ld: cannot find -lmysqlclient'), you can use the option --with-libs=-L/dir/where/libmysqlclient.a/is.

Note: PostgreSQL may fail with --enable-static. This is a postgresql bug.

By default, the database server is assumed to be on localhost, the db name is 'samhain', the db table is 'log', and inserting is possible for any user without password. To *create* the database/table with the required columns, the distribution includes the scripts 'samhain.mysql.init', 'samhain.postgres.init', and 'samhain.oracle.init'. E.g., for PostgreSQL you would setup the database like:

```
$ su postgres
$ createdb samhain
$ createuser -P samhain
$ psql -d samhain < samhain.postgres.init
$ exit</pre>
```

... and for MySQL:

```
$ mysql -p -u root < samhain.mysql.init
$ mysql -p -u root
> GRANT SELECT, INSERT ON 'samhain.log' TO 'samhain@localhost';
> SET PASSWORD for 'samhain@localhost' = PASSWORD("...");
> FLUSH PRIVILEGES;
```

Permissions: The PostgreSQL init script will grant INSERT permission only to a user 'samhain'. Please take note that for PostgreSQL, inserting also requires SELECT and UPDATE permission for the sequence 'log_log_index_seq' (see bottom of init script). The MySQL init script will create the database, but not the user, and will not grant any permissions.

As with all logging facilities, logging to the SQL database must be enabled in the configuration file by setting an appropriate threshold, e.g.:

```
[Log]
DatabaseSeverity=warn
```

In the *Database* section of the configuration file, you can modify the defaults via the following directives:

[Database]
SetDBName=db_name
SetDBTable=db_table
SetDBHost=db_host
SetDBUser=db_user
SetDBPassword=db_password
UsePersistent=yes/no

The default is to use a persistent connection to the database. You can change this with **UsePersistent=no**

Note re. PostgreSQL: For PostgreSQL, db_host must be a numerical IP address.

When logging client messages, yule will wrap them into a server <log sev="RCVT" tstamp=...> ... </log> message. The parser will then create a separate database entry for this server timestamp. If you don't like this, you can use the option **SetDBServerTstamp=false**.

The table field 'log_ref' is NULL for client messages, 0 for server messages, and equal to 'log_index' of the client message for the aforementioned server timestamp of a client message.

Log records can be tagged via a special (indexed) table field 'log_hash', which is the MD5 checksum of (the concatenation of) any fields registered with **AddToDBHash=field**. The beltane web-based console can use these tags to filter messages. There is no default set of fields over which the MD5 hash is computed, so by default the tag is *equal* for all rows.

Tip: For security, you may want to set up a user/password for insertion into the db. However, as the password is in cleartext in the config file (and the connection to the db server is not encrypted), for remote logging this facility is less secure than samhain's own client/server system (it is recommended to run the db server on the log host and have the log server, i.e. yule, log to the db).

4.12.1. Upgrade to samhain 2.3

Version 2.3 of Samhain supports checking of SELinux attributes and/or Posix ACLs. For backward compatibility, this is off by default. If you upgrade Samhain and enable this option, you need to update the database scheme as follows:

Mysql:

```
ALTER TABLE samhain.log ADD COLUMN acl_old BLOB; ALTER TABLE samhain.log ADD COLUMN acl_new BLOB;
```

PostgreSQL:

```
ALTER TABLE samhain.log ADD COLUMN acl_old TEXT; ALTER TABLE samhain.log ADD COLUMN acl_new TEXT;
```

Oracle:

```
ALTER TABLE samhain.log ADD acl_old VARCHAR2(4000);
ALTER TABLE samhain.log ADD acl_new VARCHAR2(4000);
DROP TRIGGER trigger_on_log;
```

4.12.2. MySQL configuration details

To pass the location of the MySQL Unix domain socket (for connections on localhost) to samhain, you can use the environment variable MYSQL_UNIX_PORT (the value must be the path of the socket).

Alternatively, as of samhain version 2.2, you can set options for the group "samhain" in my.cnf. See the MySQL manual for the proper syntax (http://dev.mysql.com/doc/refman/5.0/en/option-files.html) of the my.cnf file, as well as for possible options (http://dev.mysql.com/doc/refman/5.0/en/mysql-options.html).

Note: It is not possible for an application (like e.g. samhain) to detect whether my.cnf is readable (because the application does not know where the file resides). Interesting errors may result...

Chapter 5. Configuring samhain, the file monitor

The samhain file monitor checks the integrity of files by comparing them against a database of file signatures, and notify the user of inconsistencies. The level of logging is configurable, and several logging facilities are provided.

samhain can be used as a client that forwards messages to the server part (yule) of the samhain system, or as a standalone program (for single hosts).

samhain can be run as a background process (i.e. a daemon), or it can be started at regular intervals by cron.

Tip: It is recommended to run samhain as daemon, because

- samhain can remember file changes, thus while running as a a daemon, it will not bother you
 with repetitive messages about the same problem, and
- using cron opens up a security hole, because between consecutive invocations the executable could get modified or replaced by a rogue program.

5.1. Usage overview

To use samhain, the following steps must be followed:

- 1. The configuration file must be prepared (Section 5.4>, Section 4.1>, and Section 5.11> for details).
 - All *files and directories* that you want to monitor must be listed. Wildcard patterns are supported.
 - The policies for monitoring them (i.e. which modifications are allowed and which not) must be chosen
 - Optionally, the *severity* of a policy violation can be selected.
 - The *logging facilities* must be chosen, and the *threshold level* of logging should be defined To activate a logging facility, its threshold level must be different from *none*.
 - Eventually, the *address* of the e-mail recepient and/or the *IP address* of the log server must be given.

2. The database must be initialized. If it already exists, it should be deleted (samhain will not overwrite, but append), or *update* instead of *init* should be used:

samhain -t init/update

3. Start samhain in *check* mode. Either select this mode in the configuration file, or use the command line option:

samhain -t check

To run samhain as a background process, use the command line option

samhain -D -t check

5.2. Available checksum functions

A cryptographic hash function is a one-way function $\mathbf{H}(\mathbf{foo})$ such that it is easy to compute $\mathbf{H}(\mathbf{foo})$ from \mathbf{foo} , but infeasible to compute \mathbf{foo} from $\mathbf{H}(\mathbf{foo})$, or to find bar such that $\mathbf{H}(\mathbf{bar}) = \mathbf{H}(\mathbf{foo})$ (which would allow to replace \mathbf{foo} with bar without changing the hash function).

One common usage of a such a hash function is the computation of *checksums* of files, such that any modification of a file can be noticed, as its checksum will change.

For computing checksums of files, and also for some other purposes, samhain uses the TIGER hash function developed by Ross Anderson and Eli Biham. The output of this function is 192 bits long, and the function can be implemented efficiently on 32-bit and 64-bit machines. Technical details can be found at this page (http://www.cs.technion.ac.il/~biham/Reports/Tiger/).

As of version 1.2.10, also the MD5 and SHA-1 hash functions are available. (You need to set the option DigestAlgo=MD5 or DigestAlgo=SHA1 in the config file to enable this). Note that MD5 is somewhat faster, but because of security concerns it is not recommended anymore for new applications.

5.3. File signatures

samhain works by generating a database of *file signatures*, and later comparing file against that database to recognize file modifications and/or added/deleted files.

File signatures include:

- a 192-bit cryptographic checksum computed using the TIGER hash algorithm (alternatively SHA-1 or MD5 can be used),
- the inode of the file,
- the type of the file,
- · owner and group,
- · access permissions,
- on Linux only: flags of the ext2 file system (see man chattr),
- the timestamps of the file,
- · the file size,
- · the number of hard links.
- minor and major device number (devices only)
- and the name of the linked file (if the file is a symbolic link).

Depending on the policy chosen for a particular file, only a subset of these may be checked for modifications (see Section 5.4.1>), but usually all these informations are collected.

5.4. Defining file check policies: what, and how, to monitor

This section explains how to specify in the configuration file, which files or directories should be monitored, and which monitoring policy should be used.

5.4.1. Monitoring policies

samhain offers several pre-defined monitoring policies. Each of these policies has its own section in the configuration file. Placing a file in one of these sections will select the respective policy for that file. The available policies (section headings) are:

ReadOnly

All modifications except access times will be reported for these files.

Checked: owner, group, permissions, file type, device number, hardlinks, links, inode, checksum, size, mtime, ctime.

LogFiles

Modifications of timestamps, file size, and signature will be ignored.

Checked: owner, group, permissions, file type, device number, hardlinks, links, inode.

GrowingLogFiles

Modifications of timestamps, and signature will be ignored. Modification of the file size will only be ignored if the file size has *increased*.

Checked: owner, group, permissions, file type, device number, hardlinks, links, inode, size >= previous_size, checksum(file start up tp previous size) equals previous checksum.

Attributes

Only modifications of ownership, access permissions, and device number will be checked.

Checked: owner, group, permissions, file type, device number.

IgnoreAll

No modifications will be reported. However, the *existence* of the specified file or directory will still be checked.

IgnoreNone

All modifications, including access time, but excluding ctime, will be reported - checking atime *and* ctime would require to play with the system clock.

Checked: owner, group, permissions, file type, device number, hardlinks, links, inode, checksum, size, mtime, atime.

User0

Initialized to: report all modifications.

User1

Initialized to: report all modifications.

User2

Initialized to: report all modifications.

User3

Initialized to: report all modifications.

User4

Initialized to: report all modifications.

Prelink

Modifications of timestamps, size, and inode will be ignored Checksums will be verified by calling **/usr/sbin/prelink --verify**. This policy is intended for verification of prelinked executables/libraries and/or directories containing such files. For details and further configuration options see Section 5.4.8>.

Checked: owner, group, permissions, file type, device number, hardlinks, links, checksum.

Note: Each policy can be modified in the config file section *Misc* with entries like **RedefReadOnly=**+xxx[,...] or **RedefReadOnly=**-xxx[,...] to add (+XXX) or remove (-XXX) a (a comma-separated list of) tests XXX, where XXX can be any of CHK (checksum), LNK (link), HLN (hardlink), INO (inode), USR (user), GRP (group), MTM (mtime), ATM (atime), CTM (ctime), SIZ (size), RDEV (device numbers), MOD (file mode), PRE (prelinked binary) and/or SGROW (file size is allowed to grow).

This must come before any file policies are used in the config file.

5.4.2. File/directory specification

Entries for files have the following syntax:

file=/full/path/to/the/file

Entries for directories have the following syntax:

dir=[recursion depth]/full/path/to/the/dir

The specification of a (numerical) recursion depth is optional (see Section 5.4.5>). (Do not put the recursion depth in brackets -- they just indicate that this is an optional argument ...).

Wildcard patterns ('*', '?', '[...]') as in shell globbing are supported for paths. The leading '/' is mandatory.

Note on directories: A directory is (a) a collection of files, with (b) a directory special file where a listing of all files in the directories is kept. This directory special file will be modified in case of a file addition, removal, or renaming. Depending on the chosen policy, samhain will report on such modifications of the directory special file.

The addition and/or deletion of files from a directory modifies the directory special file (mtime/ctime). The addition/deletion of subdirectories will also modify the number of hardlinks of the directory special file. A modification of a file *may* modify a directory special file (mtime/ctime), if this modification is done by first creating a temporary file, followed by renaming this temporary file to the original one.

5.4.2.1. Rules

- 1. For the file check, samhain does not follow symlinks. If the argument for a file=... directive is a symlink, then the symlink itself is checked, not the location it points to.
- 2. The argument for a dir=... directive must be a *directory*. Using a symlink to a directory as argument is incorrect.
- 3. Precedence is given to the most specific location in the filesystem regardless of the order listed in the config file. I.e.,
 - a policy for a specific file overrides the policy for its directory
 - a policy for a subdirectory overrides the policy for its parent directory
 - if a directory or file path are explicitly listed twice in two different policy sections, Samhain will print a warning and honor only the first stanza processed. "First matching rule wins." Note however that it is perfectly ok to list a directory both as file=/path and dir=/path (see next rules).
- 4. Checking a directory with dir=... will check both the *content of the directory* as well as the *directory special file* itself, honoring a local and global recursion depth, giving local preference.
- 5. Using a directory as argument for both a file=... and a dir=... directive will have the effect that
 - the file=... directive will override the dir=... directive for the directory special file itself,
 - while the dir=... directive remains in effect for the directory content.
- 6. The presence of a file=/parent/subdir, which is more specific of a path entry than that of the parent directory in another policy section with a "deeper" recursion depth as dir=N/parent will not prevent Samhain from descending into /parent/subdir and applying the higher level directory with the "deeper" recursion policy to the contents of /parent/subdir The more-specific rule will only apply to the directory special file and does not "truncate" the higher level policy in any way.

7. To determine if you config file syntax is working as expected, increase the verbosity of debugging when running samhain with "-t init" using "-p info" or even "-p debug".

Example 1: If you only want to check files in a directory, but not the directory inode itself, use:

```
[ReadOnly]
dir = /u01/oracle/archive00
[IgnoreAll]
file = /u01/oracle/archive00

# Note: /u01/oracle/archive00/archive01.dbf -> archive99.dbf *should* be
# mounted in the DB as a read-only tablespace and should never be
# changed, however, the DBA thinks he's God and does not need to consult
# with the Admin, so he may be adding new, deleting, or renaming the
# DBFs using SQLPlus without consulting with the admin, so tell me about
# changes to the files inside that we know about at Samhain INIT but
# such as when he adds a file.
```

Example 2: If you want to monitor a directory, but not the dynamic contents inside it:

```
[Attributes]
file = /var/spool/mqueue
file = /tmp
[IgnoreAll]
dir=-1/var/spool/mqueue
dir=-1/tmp
```

Example 3: If you want to monitor a directory special file, while ensuring no files within are removed but not the actual attributes of those files:

```
[Attributes]
file = /root
[IgnoreAll]
dir=0/root
```

Thanks to Brian A. Seklecki for his effort to clarify these rules and provide examples.

5.4.3. Suppress messages about new/deleted files

If you want to suppress messages about the creation of certain files (e.g. rotated log files), you can use the options <code>IgnoreAdded=/fullpath/with_some_regex_inside</code> and/or <code>IgnoreMissing=/fullpath/with_some_regex_inside</code> (to be placed in the [Misc] section of the configuration files. If you want to add more regular expressions, you can use these options multiple times.

Note: The argument to **IgnoreAdded** and **IgnoreMissing** must be a regular expression that matches the full path. To test your regex before putting in samhain, you do something like this:

```
# This regex matches all files added by logrotate (e.g: messages.1 or messages.2.gz, etc.) cd /var/log for file in *; do echo $file| eqrep "(cron|ksyms|maillog|messages|rpmpkgs|secure|spooler|up2da
```

IgnoreAdded = /var/log/(cron|ksyms|maillog|messages|rpmpkgs|secure|spooler|up2date|wmtp)\.[0-9

Once it's work this way, you can add it to your samhainrc file, but don't forget to add the full path. e.g:

```
.g.
```

This tip has been provided by jim at aegis hyphen corp dot org.

Alternative: If a directory is added to [Attributes] as a file=/dir, then only the directory special file is monitored for permissions/ownership. The advantage is that additions/removals of files to that subdirectory can happen without recourse, but the integrity of that directory is defended. Assuming the administrator doesn't want to get granular level of detail.

Good for such directories as: /var/mail /var/cron/tabs /var/tmp /tmp

This tip has been provided by Brian A. Seklecki

5.4.4. Dynamic database update (modified/disappeared/new files)

samhain reads the file signature database at startup and creates an in-memory copy. This in-memory copy is then dynamically updated to reflect changes in the file system.

I.e. for each modified/disappeared/new file you will receive an alarm, then the in-memory copy of the file signature database is updated, and you will only receive another alarm for that file if it is modified again (or disappears/appears again).

Note that the on-disk file signature database is *not* updated (if you have signed it, the daemon could not do that anyway). However, as long as the machine is not rebooted, there should be no need to update the on-disk file signature database.

If files disappear after initialization, you will get an error message with the severity specified for file access errors (*except* if the file is placed under the *IgnoreAll* policy, in which case a message of *SeverityIgnoreAll* — see Section 4.1.1> — is generated).

If new files appear in a monitored directory after initialization, you will get an error message with the severity specified for that directory's file policy (except if the file is placed under the IgnoreAll

policy, in which case a message of SeverityIgnoreAll — see Section 4.1.1> — is generated).

The special treatment of files under the *IgnoreAll* policy allows to handle cases where a file might be deleted and/or recreated by the system more or less frequently.

5.4.5. Recursion depth(s)

Directories can be monitored up to a maximum recursion depth of 99 (i.e. 99 levels of subdirectories. The recursion depth actually used is defined in the following order of priority:

- 1. The recursion depth specified for that individual directory (Section 5.4>). As a special case, for directories with the policy *IgnoreAll*, the recursion depth should be set to 0, if you want to monitor (the existence of) the files within that directory, but to -1, if you do not want samhain to look into that directory.
- 2. The global default recursion depth specified in the configuration file. This is done in the configuration file section *Misc* with the entry **SetRecursionLevel=**number
- 3. The default recursion depth, which is zero.

5.4.6. Hardlink check

As of version 1.8.4, samhain will by default compare the number of hardlinks of a directory to the number of its subdirectories (including "." and ".."). Normally, these numbers should be equal. The idea here is that a (kernel) rootkit may hide a directory, but fail to "fix" the parent directory hardlink count (actually, I am not aware of any kernel rootkit that would care to fix the hardlink count of the parent directory). This is an experimental feature; if there are any problems, it can be disabled with the option **UseHardlinkCheck=no** in the [Misc] section of the configuration file.

Errors will be reported at the same severity as directory access errors option **SeverityDirs**=severity in section [EventSeverity]).

MacOS X: This feature is not supported on MacOS X (because the resource fork is implemented as an invisible directory, it modifies the parent directory hardlink count.)

5.4.6.1. Specify exceptions for the hardlink check

Some filesystems do not always follow the rule mentioned above (directory hardlink equals number of subdirectories). E.g. the root directory of reiserfs partitions generally seems to have two additional

hardlinks. To account for such exceptions, you can specify exceptions with the option **HardlinkOffset=N:/path** in the [Misc] section of the configuration file. Here, N is the numerical offset (actual - expected hardlinks) for /path. For multiple exceptions, use this options multiple times (note that '/path N:/path2' would itself be a valid path, so using the option only once with multiple exceptions on the same line would be ambiguous).

Note: Please note that samhain will not check for an exception if the standard rule (offset = 0) is true for a directory. Thus it will not warn if a directory that once was exceptional is not anymore.

5.4.7. Check for weird filenames

Samhain checks for weird filenames (containing control/nonprintable characters, newlines or tabs) and warns about them at a severity level that is set with **SeverityNames=severity** in section [EventSeverity]. The rationale is: most of the time, such names are either the result of user errors, buggy scripts, or questionable activity.

If you want to add characters to the set of 'good' ones, you can do so with the option: **AddOKChars=N1**, **N2**, ... in the [Misc] section of the configuration file. Nn should be the unsigned byte value of the character(s) in hex (leading '0x': 0xNN), octal (leading zero: 0NNN), or decimal.

UTF-8 filenames: To specify that filenames are UTF-8 rather than ASCII, use **FileNamesAreUTF8=yes**. Samhain will check for invalid UTF-8 sequences, and for filenames ending with invisible characters.

Tip: This check will not be performed for files under the IgnoreAll policy. To completely disable this check, use **AddOKChars=all**.

5.4.8. Support for prelink

prelink is a tool available on modern Linux systems that can significantly reduce the startup time of applications. It does this by performing some of the work of the dynamic linker in advance. As this changes both executables and shared libraries, file integrity verification will fail unless prelink is supported, in particular as prelinking has to be redone if libraries are updated (so initializing the checksum database after prelinking may not be good enough).

The disadvantage is that prelinking modifies libraries and executables, and may need to be redone (potentially modifying all or many executables again) if a library is updated. This is a major problem for file integrity checkers.

Version 2.0 of samhain and later support prelink. To use this support, you need to place prelinked executables and libraries (or directories holding them) under the [Prelink] policy rather than under the (e.g.) [ReadOnly] policy. For all files under the [Prelink] policy, inode, size, and timestamps will be ignored (prelinking changes them). In addition, for ELF binaries under the [Prelink] policy, /usr/sbin/prelink --verify will be used to compute checksums (i.e. the checksum will be computed on the output of this command). For other files, checksums are computed as usual.

Speed: Obviously, invoking **prelink** results in a significant overhead, and slows down file integrity checking (tests indicate a factor of three - your mileage may vary).

Verification failures (zero checksum): It seems that **prelink --verify** fails if the dependencies of a prelinked binary have changed. This results in a zero checksum, and can be fixed by re-prelinking the affected binary.

There are two configuration options in the [Misc] section that can are relevant for prelink support:

SetPrelinkPath=fullpath sets the path to the prelink executable. The default is /usr/sbin/prelink.

SetPrelinkChecksum=checksum sets the TIGER192 checksum for the prelink executable. You can compute this with **samhain** -H /usr/sbin/prelink (remove whitespace from the computed checksum). If the checksum is set, samhain will verify the prelink executable immediately before using it, otherwise prelink will be used without this special precaution.

5.4.9. SELinux attributes and Posix ACLs

Note for users of SQL database logging: You need to update the database scheme before using this feature, if you are upgrading from a version below 2.3.0. See Section 4.12.1> for details.

As of version 2.3, samhain supports checking and verifying of SELinux attributes and/or Posix ACLs, if the operating system supports these features. SELinux attributes are a Linux-specific feature, while Posix ACLs are supported by multiple operating systems.

These features will only get compiled if the required development environment is available on the host where samhain is compiled (e.g. on Debian Linux, packages libattr1-dev and libacl1-dev).

For backward compatibility, these features are disabled by default, even if they are compiled in. To enable them, use the configuration directives:

```
[Misc]
UseACLCheck = yes
UseSelinuxCheck = yes
```

5.4.10. Codes in messages about reported files

As of version 1.8.2, reports about modified files include a short code in the message field to describe which properties have been modified. The codes are: 'C' for 'checksum', 'L' for (soft) 'link', 'D' for 'device number', 'I' for 'inode', 'H' for (number of) 'hardlinks', 'M' for 'mode', 'U' for 'user' (owner), 'G' for 'group' (owner), 'T' for 'time' (any), and finally 'S' for 'size'.

As an example, 'C--I----TS' would indicate that a file has been replaced by one with different checksum, inode, timestamp, and size, but (e.g.) same mode (type and access permissions) and same ownership.

5.5. Excluding files and/or subdirectories (All except ...)

To exclude individual files from a directory, place them under the policy *IgnoreAll*. Note that the *existence* of such files will still be checked (see next section).

To exclude subdirectories from a directory, place them under the policy *IgnoreAll* with an individual recursion depth of -1 (see Section 5.4.5>).

Note: Changes in a directory may also modify the directory inode itself (i.e. the special file that holds the directory information). If you want to check all but a few files in a directory (say, /etc), and you expect some of the excluded files to get modified, you should use a setup like:

```
[ReadOnly]
#
dir=/etc
#
[Attributes]
#
# less restrictive policy for the directory file itself
#
```

```
file=/etc
#
[IgnoreAll]
#
# exclude these file and directories
#
file=/etc/resolv.conf.save
dir=-1/etc/calendar
#
```

5.6. Timing file checks

In the *Misc* section of the configuration file, you can set the interval (in seconds) between succesive file checks:

SetFilecheckTime=value

Alternatively, you can specify a crontab-like schedule with:

FileCheckScheduleOne=schedule

The schedule follows the same rules as crontab(5) entries, with two noteable exceptions: (a) *lists* are not allowed, and (b) *ranges* of names (like Mon-Fri) are allowed. See **man 5 crontab** for details. You can specify a list of schedules, with separate FileCheckScheduleOne=... directives on separate lines.

Note: If you need a list in your schedule, you can either use steps (like */2 for 'every two minutes/hours/...), or you can specify a list of schedules, with separate FileCheckScheduleOne=... directives on separate lines.

5.6.1. Using a second schedule

If you want to check some files rather often, while doing a more extensive check only sometimes, this is supported as follows:

• Enclose all directories for the more extensive check in a %SCHEDULE_TWO ... !%SCHEDULE_TWO block like:

```
%SCHEDULE_TWO
```

dir=/check/only/once/per/day
!%SCHEDULE_TWO

• Define an optional second schedule as follows (similar to FileCheckSchedule, you can specify a list of schedules):

FileCheckScheduleTwo=schedule2

Rules:

- 1. All files and directories will always be checked at FileCheckScheduleTwo.
- 2. All single files (file=...) will always be checked at both FileCheckScheduleOne and FileCheckScheduleTwo (rationale: this is required to check for missing/added files in directories).
- 3. All directories outside the %SCHEDULE_TWO block will be checked at both FileCheckScheduleOne and FileCheckScheduleTwo.
- 4. All directories inside the %SCHEDULE_TWO block will be checked at FileCheckScheduleTwo only.

5.7. Initializing, updating, or checking

In the *Misc* section of the configuration file, you can choose between initializing the database, updating it, or checking the files against the existing database:

ChecksumTest=init/update/check/none

If you use the mode *none*, you should specify on the command line one of *init*, *update*, or *check*, like: **samhain -t** *check*

As of version 1.8.1, there is a new command line flag --interactive to enable interactive updates. If you use this flag together with -t update, you will be asked if the database entry should be updated, whenever samhain encounters a modified file.

5.8. The file signature database

The database file is named samhain_file by default, and placed into /usr/local/var/lib/samhain by default (name and location can be configured at compile time).

The database is a binary file. For security reasons, it is recommended to store a backup copy of the database on read-only media, otherwise you will not be able to recognize file modifications after its deletion (by accident or by some malicious person).

samhain will compute the checksum of the database at startup and verify it at each access. samhain will first open() the database, compute the checksum, rewind the file, and then read it. Thus it is not possible to modify the file between checksumming and reading.

5.9. Checking the file system for SUID/SGID binaries

To compile with support for this option, use the configure option

./configure --with-suidcheck

If enabled, this will cause the samhain daemon to check the whole file system hierarchy for SUID/SGID files at user-defined intervals, and to report on any that are not included in the file database. Upon database initialization, all SUID/SGID files will automatically be included in the database. Excluded are nfs, proc, msdos, vfat, and iso9660 (CD-ROM) file systems, as well as file systems mounted with the 'nosuid' options (the latter is not supported on all OSes, but at least on Linux).

On Linux, files that are marked as candidates for mandatory locking (group-id bit set, group-execute bit cleared) will be ignored.

You can manually exclude one directory (see below); this should be used only for obscure problems (e.g.: /net/localhost on Solaris - the automounter will mirror the root directory twice, as '/net/localhost' and '/net/localhost/net/localhost', and any nfs file system in '/' will be labelled as ufs system in '/net/localhost/net/localhost'...).

Note: The SUID check is very I/O expensive. Using 'nice' may not help, if the CPU is waiting for I/O all the time anyway. To limit the load, the following options are provided:

You can schedule execution at fixed times with SuidCheckSchedule=schedule.

You can *limit I/O* with the **SuidCheckFps=**fps option (fps: files per second).

As an alternative to the **SuidCheckFps** option, you can use **SuidCheckYield=***yes*. This will cause the SuidCheck module to yield its time slice after each file. If **SuidCheckYield** is used, the **SuidCheckFps** option will not take effect.

The schedule should have the same syntax as a crontab entry (see crontab(5) and example below), with the following exceptions: (a) lists are not allowed, and (b) ranges of names are allowed. If a schedule is given, the **SuidCheckInterval** option will not take effect. You can specify a list of schedules with successive SuidCheckSchedule=... directives.

5.9.1. Quarantine SUID/SGID files

As of version 1.8.4, it is possible to *quarantine* new SUID/SGID files detected by samhain. To use this option, you must first enable it with **SuidCheckQuarantineFiles=yes**. This tells the SuidCheck module to quarantine any SUID/SGID files found after the initialization of the database using the method selected in **SuidCheckQuarantineMethod** (see next paragraph). If this is used, the file will be logged each time it is found and not added to the memory resident database.

You must also choose a method to be used to quarantine a SUID/SGID file: SuidCheckQuarantineMethod=0/1/2. Currently, there are 3 methods implemented: 0 - Delete the file from the system. 1 - Remove the SUID/SGID permissions from the file. 2 - Move the SUID/SGID file to a quarantine directory. The quarantine directory is DEFAULT_DATAROOT/.quarantine. Each file moved there has an additional file created that contains information about the SUID/SGID file. For example, if a file /foo is an unauthorized SUID/SGID file, then it will be removed and moved to /var/lib/samhain/.quarantine and another file, foo.info, will be created in /var/lib/samhain/.quarantine with information about /foo.

Important remarks

Methods 0 and 2 will by default not remove the original file, but rather truncate to zero size and remove suid/sgid properties. If you really want to remove the original file rather than truncate, you need to set the option

SuidCheckQuarantineDelete=yes

The rationale for this behaviour is that removing a file in an arbitrary directory is considered to be *dangerous*, because the object that is unlinked may not be the same object anymore that has been determined to be a suid/sgid file before. You have been warned.

For additional security, samhain will recursively chdir into the parent directory of the file to make sure there are no symlinks in the path. Also, a file will not be truncated if it is a hardlink to another one.

No quarantining will be done if samhain is run in 'update' mode, since it is assumed that the current filesystem state is ok, and the database should be updated to reflect the current state.

5.9.2. Configuration

This facility is configured in the *SuidCheck* section of the configuration file.

```
[SuidCheck]
# activate (0 for switching off)
SuidCheckActive=1
# interval between checks (in seconds, default 7200)
# SuidCheckInterval=86400
# scheduled check at 01:30 each night
SuidCheckSchedule=30 1 * * *
# this is the severity (see Section 4.1.1>)
SeveritySuidCheck=crit
# you may manually exclude one directory
SuidCheckExclude=/net/localhost
# limit on files per seconds
SuidCheckFps=250
# alternatively yield time slice after each file
# SuidCheckYield=yes
# Quarantine detected SUID/SGID files
# SuidCheckQuarantineFiles=no
# Ouarantine Method
```

```
# 0 - Delete the file from the system.
# 1 - Remove the SUID/SGID permissions from the file.
# 2 - Move the SUID/SGID file to a quarantine directory.
# The quarantine directory is DEFAULT_DATAROOT/.quarantine.
# SuidCheckQuarantineMethod = 1
#
# Really delete if using methods 0 or 2
# SuidCheckQuarantineDelete = no
```

5.10. Detecting Kernel rootkits

This option is currently supported only for Linux, kernel versions 2.2.x, 2.4.x, and 2.6.x on ix86 machines, and for FreeBSD (tested on FreeBSD 4.6.2, FreeBSD 5) and OpenBSD (tested with OpenBSD 3.8), also on ix86 machines.

Warning

It is incorrect to assume that disabling support for loadable kernel modules protects against runtime kernel modifications. It is possible to modify the kernel via /dev/kmem as well.

To use this facility, you need to compile with the option:

./configure --with-kcheck=/path/to/System.map (Linux), or

./configure --with-kcheck (FreeBSD/OpenBSD).

On Linux, System.map is a file (sometimes with the kernel version appended to its name) that is generated when the kernel is compiled, and is usually installed in the same directory as your kernel (e.g. /boot), or in the root directory. To find it, you can use: locate System.map

Updating the kernel: On Linux, after installing a new kernel, you need to configure five (5) addresses (see configuration example below), otherwise the kernel check will not work anymore (samhain needs to know the new position of some objects within the kernel). As explained below, you can easily obtain the required values by grepping them from the System.map of your new kernel, which should normally be installed into the /boot directory, together with the kernel.

Cross-compiling for a different kernel: You need at least to perform the configuration as described in Section 5.10.1>. Also, if you compile for a 2.4 kernel on a 2.6 system, you should

supply the <code>system.map</code> for the target kernel when running <code>./configure</code>, and you should edit the file <code>config.h</code> after running the <code>./configure</code> script, but before executing <code>make</code> in the following way: search for <code>SH_KERNEL_VERSION</code>, and set it to the kernel version (<code>uname -r</code>) of the target kernel.

RedHat and Fedora Linux: The following information has been provided by John Horne:

RedHat/Fedora don't provide the /dev/kmem device that is required for the kernel check. To use this feature on these operating systems, you need to create this file using the following commands (you may want to add this to /etc/rc.d/rc.local to have the device recreated at reboot):

```
sh$ mknod -m 640 /dev/kmem c 1 2 sh$ chown root:kmem /dev/kmem
```

You also need to have the file /usr/include/asm/segment.h available. Under FC6 it does not exist, but can be found within the kernel source, so you need the kernel-devel RPM installed. Now create a soft link for it:

```
sh$ ln -s /usr/src/kernels/`uname -r`/include/asm-i386/segment.h /usr/include/asm/segment.h
```

Using the hiding kernel module: If you also use the option ./configure --enable-khide to use a kernel module to hide the presence of samhain, the first detected modification of the sys_getdents syscall (to list directories) will only cause a warning (rather than an error), as it is presumed to be caused by the samhain hide LKM).

You should *NOT* initialize the database with the samhain_hide LKM loaded (doing so might result in the non-detection of a real rootkit if it also only modifies the sys getdents syscall).

5.10.1. Configuration

This facility is configured in the *Kernel* section of the configuration file.

```
[Kernel]
# activate (0 for switching off)
KernelCheckActive=1
# interval between checks (in seconds, default 300)
KernelCheckInterval=20
# also check the interrupt descriptor table (default TRUE)
KernelCheckIDT=TRUE
# this is the severity (see section Section 4.1.1)
```

```
SeverityKernel=crit
# Only needed for Linux, after installing a new kernel. You need the address
# (first item in the grepped line), prefixed with '0x' to indicate
# hexadecimal format.
# this is the address of system_call (grep system_call System.map)
KernelSystemCall = 0xc0106cf8
# this is the address of sys_call_table (grep ' sys_call_table' System.map)
KernelSyscallTable = 0xc01efb98
# this is the address of proc_root (grep ' proc_root$' System.map)
KernelProcRoot = 0xc01efb98
# this is the address of proc_root_inode_operations
# (grep proc_root_inode_operations System.map)
KernelProcRootIops = 0xc01efb98
# this is the address of proc_root_lookup
# (grep proc_root_lookup System.map)
KernelProcRootLookup = 0xc01efb98
```

5.10.2. What is a kernel rootkit?

A *rootkit* is a set of programs installed to "keep a backdoor open" after an intruder has obtained root access to a system. Usually such rootkits are very easy to install, and provide facilities to hide the intrusion (e.g. erase all traces from audit logs, install a modified 'ps' that will not list certain programs, etc.).

While "normal" rootkits can be detected with checksums on programs, like samhain does (the modified 'ps' would have a different checksum than the original one), this method can be subverted by rootkits that modify the kernel at runtime, either with a *loadable kernel module* (LKM), i.e. a module that is loaded into the kernel at runtime, or by writing to /dev/kmem (this allows to 'patch' a kernel on-the-fly even if the kernel has *no* LKM support).

Kernel rootkits can modify the action of kernel *syscalls*. From a users viewpoint, these syscalls are the lowest level of system functions, and provide access to filesystems, network connections, and other goodies. By modifying kernel syscalls, kernel rootkits can hide files, directories, processes, or network connections without modifying any system binaries. Obviously, checksums are useless in this situation.

5.10.3. Implemented integrity checks

When a system call (e.g. open() to open a file) is made by an application, the flow of control looks like this:

1. An interrupt is triggered, and execution continues at the interrupt handler defined for that interrupt. On Linux, interrupt 80 is used.

A rootkit could replace the kernels interrupt handler by an own function.

Samhain checks the Interrupt Descriptor Table for modifications.

2. The interrupt handler (named system_call() on Linux) looks up the address of the requested syscall in the syscall table, and executes a jump to the respective address.

A rootkit may (a) modify the interrupt handler to use a (rootkit-supplied) different syscall table, or (b) modify the entries in the syscall table to point to the rootkits replacement functions.

Samhain checks (a) the interrupt handler, and (b) the syscall table for modifications.

3. The syscall function is executed, and control returns to the application.

A rootkit may overwrite the syscall function to place a jump to its own replacement function at the start of the syscall function.

Samhain checks the first few bytes of each syscall function for modifications.

In addition to these checks, Samhain will check the /proc inode to detect the adore-ng rootkit, which does not modify any syscall execution, but rather the VFS (Virtual File System) layer of the kernel.

On FreeBSD/OpenBSD, currently only the syscall table (2b) and the system call (3) are checked.

5.10.4. Error messages

Error messages start with 'POLICY KERNEL'. There are four types of them: (a) 'IDT' signifies modified interrupts: old and new address, segment, privilege level, and type are listed, (b)

SYSCALL: modified syscall table/syscall code interrupt handler, and (c) SYS_GATE: modified interrupt handler for syscalls. (d) PROC: modified /proc system

If an empty slot in the interrupt descriptor table (old address zero) has been modified, this indicates that a new interrupt has been installed. This cannot modify the behaviour of user applications (which would not use that interrupt), but could be used by a dedicated (rootkit-supplied) application to perform some action (e.g. elevate privileges).

Likewise, if an empty slot in the syscall table (syscall name sys_ni_syscall/_nosys) has been modified, this cannot modify the behaviour of user applications, but again could be used by a dedicated (rootkit-supplied) application to perform some action.

Note: As of version 1.8.4, kernel info is stored in the baseline database by (mis-)using fields that normally describe some properties of files. You may therefore find that error messages have info appended that looks like properties you would normally expect for a file (e.g. mtime, ctime, link_path ...). This is required for server-side database update (if you use samhain as client/server system).

5.11. Monitoring login/logout events

To compile with support for this option, use the configure option

./configure --enable-login-watch

samhain can be compiled to monitor login/logout events of system users. For initialization, the system utmp file is searched for users currently logged in. To recognize changes (i.e. logouts or logins), the system wtmp file is then used. This facility is configured in the *Utmp* section of the configuration file:

```
[Utmp]
#
# activate (0 for switching off)
#
LoginCheckActive=1
#
# interval between checks (in seconds)
#
LoginCheckInterval=600
#
# these are the severities (see section Section 4.1.1)
#
SeverityLogin=info
SeverityLogout=info
```

```
#
# multiple logins by same user
#
SeverityLoginMulti=crit
```

5.12. Checking mounted filesystem policies

To compile with support for this option, use the configure option

./configure --enable-mounts-check

samhain can be compiled to check if certain filesystems are mounted, and if they are mounted with the appropriate options. This module currently supports Linux, Solaris, HP-UX (mount options as in /etc/mnttab), and FreeBSD. The configuration of the module is done in the *Mounts* section of the configuration file:

```
[Mounts]
#
# Activate (0 is off).
#
MountCheckActive=1
# Interval between checks.
#
MountCheckInterval=7200
#
# Logging severities. We have two checks: to see if a mount is there, and to
# see if it is mounted with the correct options.
#
SeverityMountMissing=warn
SeverityOptionMissing=warn
#
# Mounts to check for, followed by lists of options to check on them.
# checkmount=/
checkmount=/var
checkmount=/usr
checkmount=/tmp noexec,nosuid,nodev
checkmount=/home noexec,nosuid,nodev
```

This module by the eircom.net Computer Incident Response Team.

5.13. Checking sensitive files owned by users

To compile with support for this option, use the configure option

./configure --enable-userfiles

samhain can be compiled to support checking of files that are specified as being relative to the a user's home directory. It is intended to detect interference with files that influence process behaviour such as .profile It simply adds the appropriate file entries to the main samhain list, at the specified alerting level.

```
[UserFiles]
# Activate (0 is off).
UserfilesActive=1
# Files to check for under each $HOME
# A specific level can be specified.
# The allowed values are:
# allignore
# attributes
# logfiles
# loggrow
# noignore
# readonly
# user0
# user1
# user2
# user3
# user4
# The default is noignore
UserfilesName=.login noignore
UserfilesName=.profile readonly
UserfilesName=.ssh/authorized_keys
# A list of UIDs where we want to check.
# The default is all.
# IF THERE IS AN OPEN RANGE, IT MUST BE LAST
UserfilesCheckUids=0,100-500,1000-
```

This module by the eircom.net Computer Incident Response Team.

5.14. Checking for hidden/fake/missing processes

To compile with support for this option, use the configure option

./configure --enable-process-check

This module enables samhain to check for processes that are:

- (a) hidden from ps, i.e. running processes that are not listed by ps,
- (b) fake, i.e. listed by ps although they don't exist, and
- (c) missing, i.e. processes that are required to run (as specified by the user), but are actually not running.

The module works by searching the complete range of possible PIDs for processes, and comparing the list of processes thus found against the output of ps. Note that the range of possible PIDs is OS-specific, and in general must be configured by the user (except for Linux, where it is determined automatically).

Threads: Threads (including kernel threads) may be detected as well; thus **ps** must be called with the proper argument such that threads are listed as well, otherwise they will be reported as hidden. On Linux, this is handled automatically by the code, for other operating systems, you can use the configuration option **ProcessCheckPSArg**=arg to set the argument to **ps**.

E.g. OpenBSD needs ProcessCheckPSArg=axk such that kernel threads are listed as well.

5.14.1. Example configuration

```
[ProcessCheck]
#
# Activate (default is on)
#
ProcessCheckActive = yes

# The severity of reports: debug/info/notice/warn/err/crit/alert
# (default is crit)
#
SeverityProcessCheck = crit

# The PID range (default is 0 to 32767)
#
ProcessCheckMinPID = 0
ProcessCheckMaxPID = 32767
```

```
# The interval (in seconds) for process checks (default is 300 sec)
ProcessCheckInterval = 300
# Specify a process that is required to run. The argument
# must be a POSIX regular expression that matches the
# output of ps (samhain will check whether the PID in the
# output of 'ps' actually runs). You can use this option
# multiple times. Note that each matching substring in a line
# from the 'ps' output is considered a successful match.
ProcessCheckExists = syslogd
# The 'configure' script determines automatically
# the location of 'ps' as well as whether it is
# Posix or BSD style. Therefore, these options may
# not be required. For 'ProcesscheckPSArg', note
# that the first column must be the PID, except on
# Linux, where the format 'PID SPID ...' is expected
# (spid = thread id), as shown by 'ps -eT'
# ProcessCheckPSPath = /usr/bin/ps
# ProcessCheckPSArg = -e
```

5.15. Checking for open ports

To compile with support for this option, use the configure option

./configure --enable-port-check

This module enables samhain to check for open ports (services) on the local machine, and report ports that are open, but not listed in the configuration. Reports are like:

interface:portnumber/protocol (maybe_servicename)

This is a non-RPC service, e.g. 192.168.1.2:22/tcp (maybe_ssh). The service name is taken from /etc/services, and prepended by *maybe_*, because samhain cannot determine whether it really is the SSH daemon that is listening on this port.

interface:portnumber/protocol (servicename)

This is an RPC service, e.g. 192.168.1.2:2049/tcp (nfs). The service name is obtained by querying the portmapper daemon. The portmapper daemon my return a service name as listed in /etc/rpc, or just a number (if there is no name for the service. If the portmapper daemon only returns the number of the RPC service, samhain will list *RPC_number* as servicename.

5.15.1. Options

By default, (only) the interface corresponding to the 'official name' of the host will be scanned. Additional interfaces can be added via the option **PortCheckInterface=IP** address, where 'IP address' is the address of the interface that should be scanned. You can use this options multiple times to specify up to 15 additional interfaces.

Note: While it is possible to misuse this option to specify an external IP address, the check will only work for interfaces on the local machine.

Services (open ports) that are required or optional (allowed, but not required) can be specified with the options PortCheckRequired=interface:service list, and/or PortCheckOptional=interface:service list.

Here, 'interface' should be the IP address of an interface, and 'service list' the comma-separated list of required/optional services. Each service must be listed as 'port/protocol' (e.g. 22/tcp) for a non-RPC service, and 'name/protocol' for an RPC service (e.g. portmapper/tcp). If an RPC service has no name, but just an RPC program number, then the name must be given as 'RPC_number' (e.g. RPC_100075).

By default, both TCP and UDP ports are scanned. To disable UDP scanning, the option **PortCheckUDP=boolean** can be used.

5.15.2. Example configuration

```
[PortCheck]
#
# Activate (default is on)
#
PortCheckActive = yes

# The severity of reports: debug/info/notice/warn/err/crit/alert
# (default is crit)
#
SeverityPortCheck = crit

# Services that are required. This example specifies ssl (22/tcp),
# smtp (25/tcp), http (80/tcp), and portmapper.
#
PortCheckRequired = 192.168.1.128:22/tcp,25/tcp,80/tcp,portmapper/tcp,portmapper/udp
# Services that are optional. This example specifies
# mysql (3306/tcp).
#
PortCheckOptional = 192.168.1.128:3306/tcp
```

```
# Additional interfaces to scan. This example presumes that
# the 'official hostname' corresponds to 192.168.1.128, and
# that the machine has three more interfaces.
# 127.0.0.1 (localhost) is not listed, hence not scanned.
#
PortCheckInterface = 192.168.1.129
PortCheckInterface = 192.168.1.130
PortCheckInterface = 192.168.1.131
# The interval (in seconds) for port checks (default is 300 sec)
# PortCheckInterval = 300
# By default, UDP ports are checked as well as TCP ports.
# PortCheckUDP = yes
```

5.16. Modules

samhain has a programming interface that allows to add modules written in C. Basically, for each module a structure of type *struct mod_type*, as defined in sh_modules.h, must be added to the list in sh_modules.c.

This structure contains pointers to initialization, timing, checking, and cleanup functions, as well as information for parsing the configuration file.

For details, in the source code distribution check the files sh_modules.h, sh_modules.c, as well as e.g. utmp.c, utmp.h, which implement a module to monitor login/logout events. There is also a HOWTO written by eircom.net Computer Incident Response Team.

5.17. Performance tuning

File checking is basically I/O-limited, i.e. typically most of the time the application waits for data from the disk. Most of the application runtime is spent in the checksum algorithm, but as the application is I/O-limited, using a faster algorithm does not neccessarily result in any noticable speed improvement.

Logging can be very expensive, so you should avoid enabling many different logging facilities. You should also avoid low logging thresholds (info/debug) on production systems — it tends to drown

real problems in the noise of purely informational messages, and reduces performance quite noticably.

Other things you can do are:

• Build a static binary (use the **--enable-static** switch for configure). Static binaries are faster, and also more secure, because they cannot be subverted via libc.

Note: Unfortunately this is not possible on Solaris. This is not a bug in samhain, but is because some functions in Solaris are only supplied by dynamic libraries.

- · Change the compiler switches to optimize more aggressively.
- If on a commercial UNIX, check whether the native compiler produces faster code (you need an ANSI C compiler). The **./configure** script honours CC (compiler) and CFLAGS environment variables.

On the other side, if you want to reduce the load caused by file checking, you can change the scheduling priority (see **man nice**), and/or limit the I/O:

```
[Misc]
# low priority (positive argument means lower priority)
SetNiceLevel=19
# kilobytes per second
SetIOLimit=1000
```

Similarly, for the SUID check, you can limit the files per seconds:

```
[SuidCheck]
# limit on files per seconds
SuidCheckFps=250
```

Chapter 6. Configuring yule, the log server

yule is the log server within the samhain file integrity monitoring system. yule is part of the distribution package. It is only required if you intend to use the client/server capability of the samhain system for centralized logging to yule.

Important

Client and server are *distict* applications, and must be built seperately. By default, installation names and paths (e.g. the configuration file) are different. Do not blame us if you abuse './configure' options to cause name clashes, if you install both on the same host.

To compile yule, you must use ./configure --enable-network=server. To compile a samhain client, you must use ./configure --enable-network=client.

6.1. General

yule is a non-forking server. Instead of forking a new process for each incoming logging request, it multiplexes connections internally. Apart from samhain client reports (see below), yule (version 1.2.8+) can also collect syslog reports by listening on port 514/udp, if compiled with this option enabled (see also **man syslogd**.

Each potential client must be *registered* with yule to make a connection (see Section 5.1> and the example below). The client tells its host name to the server, and the server verifies it against the peer of the connecting socket. On the first connection made by a client, an authentication protocol is performed. This protocol provides *mutual authentication* of client and server, as well as a fresh *session key*.

By default, all messages are encrypted using Rijndael (selected as the Advanced Encryption Standard (AES) algorithm). The 192-bit key version of the algorithm is used. There is a compile-time option to switch off encryption, if your local lawmakers don't allow to use it (see Appendix).

yule keeps track of all clients and their session keys. As connections are dropped after successful completion of message delivery, there is no limit on the total number of clients. There is, however, a limit on the maximum number of *simultaneous* connections. This limit depends on the operating system, but may be of order 1000.

Session key expire after two hours. If its session key is expired, the client is forced to repeat the authentication protocol to set up a fresh session key.

Incoming messages are signed by the client. On receipt, yule will:

- 1. check the signature,
- 2. accept the message if the signature can be verified, otherwise discard it and issue an error message,
- 3. discard the clients signature,
- 4. log the message, and the client's hostname, to the console and the log file, and
- 5. add its own signature to the log file entry.

6.2. Important installation notes

As of version 1.7.0, yule will *always* drop root privileges after startup and initialization. You can use a privileged port (port number below 1024), because setting up the listening socket will occur as long as yule still has root privileges.

There are some special considerations that need to be taken into account when setting up an installation of yule. In particular:

The unprivileged user

By default, **configure** will check (in this order) for the existence of a user *yule*, *daemon*, or *nobody*, and use the first match.

You can override this with the option **configure --enable-identity=user**. The user does not need to exist already; the install script knows how to create a new user (on Linux, FreeBSD, NetBSD, Solaris, HP-UX, OSF1).

After successful installation, you will be asked to run **make install-user** in order to: (i) create the user that you specified to **configure** if it does not exist already (**make install-user** will check for this), and (ii) chown/chmod some directories.

After running make install and make install-user, you should have a sane setup.

Logfile directory

The system logfile directory usually requires root privileges to write there (otherwise log files may easily get corrupted ...). To enable yule to write the log file and the HTML status file, a (sub-)directory should be used that is owned by yule. The **configure** script and the Makefile will do that automatically with the default layout (i.e. a directory /var/log/yule will be created).

Data files

The data file directory is now owned by root and world readable by default. If you chown it to a suitable *group* for the unprivileged yule user, you can make it group readable only. *Note that it is not required, and weakens the security, if the data file directory is writeable for the server.*

GnuPG signed configuration file

The unprivileged yule user must have a .gnupg subdirectory in its home directory, holding the public keyring with the key to verify the signature.

PID file

The PID file is written with before dropping root privileges. Therefore yule will not be able to overwrite it later (which is a GoodThing), or remove it upon exit (it will usually be able to recognize and handle a stale PID file on startup). Still, it may be a good idea to remove it after stopping yule. The provided start/stop scripts for various architectures will handle this.

6.3. Registering a client

Clients must be registered with yule to make a connection. *Connection attempts by unknown clients will be rejected.* The respective section in the server configuration file looks like:

```
[Clients]
#
# A client
#
Client=HOSTNAME_CLIENT1@salt1@verifier1
#
# another one
#
Client=HOSTNAME_CLIENT2@salt2@verifier2
#
```

These entries have to be computed in the following way:

1. Choose a *password* (16 chars hexadecimal, i.e. only 0 -- 9, a -- f, A -- F allowed. To generate a random password, you may use:

```
sh$ yule --gen-password
```

2. Use the program **samhain_setpwd** to reset the password in the compiled *client* binary (that is, samhain, not yule) to the one you have chosen. **samhain_setpwd** takes three arguments: (1) the binary name, (2) an extension to append to the new binary, and (3) the password. It will read the executable binary (argument 1), insert the password (argument 3), and write a modified binary with the specified extension (argument 2). Run **samhain_setpwd** without arguments for usage information. Example:

```
sh$ samhain_setpwd samhain EXT 0123456789ABCDEF
```

3. Use the server's convenience function '-P' to create a registration entry. Example:

```
sh$ yule -P 0123456789ABCDEF
```

4. The output will look like:

```
Client=HOSTNAME@salt@verifier
```

You now have to replace *HOSTNAME* with the fully qualified domain name of the host on which the client should run (*exception*: if the server cannot determine the fully qualified hostname, you may need to use the numerical address instead. You will see the problem in a 'Connection refused' message from the server).

- 5. Put the registration entry into the servers's configuration file, under the section heading [Clients] (see Section 6.3>). You need to send SIGHUP to the server for the new entry to take effect.
- 6. Repeat steps (1) -- (5) for any number of clients you need (actually, you need a registration entry for each client's host, but you don't neccesarily need different passwords for each client. I.e. you may skip steps (1) -- (3)).

If you have a default directory layout, a [Clients] section right at the end of the server config file, and your client is client.mydomain.com, then you could e.g. do:

```
bash$ PASSWD='yule --gen-password'
bash$ samhain_setpwd samhain new $PASSWD
bash$ scp samhain.new root@client.mydomain.com:/usr/local/sbin/samhain
bash$ ENTRY='yule -P $PASSWD | sed s%HOSTNAME%client.mydomain.com%'
bash$ echo $ENTRY >> /etc/yulerc
bash$ kill -HUP 'cat /var/run/yule.pid'
```

6.4. Enabling logging to the server

If the client is properly registered with the server, all you need to do is to set an appropriate threshold for remote logging in the client's configuration file, and give the IP address of the server (if not already compiled in). Of course, the client must be compiled with the **--enable-network=client** switch.

Example for client configuration:

```
[Log]
#
# Threshold for forwarding to the log server
#
ExportSeverity=crit
[Misc]
SetLogServer=IP address
```

Example for server configuration:

```
[Clients]
#
# Register a client to allow it to connect
#
Client=client.mydomain.com@salt@verifier
```

6.5. Enabling baseline database / configuration file download from the server

A significant advantage of samhain is the option to store baseline databases and configuration files on the central log server (yule), from where they can be downloaded by clients upons startup. In order to use this option, clients must be configured to retrieve these files from the server rather than from the local filesystem.

Tip: Obviously, retrieving the configuration file from the log server requires that the IP address of the log server is *compiled in*, using the option ./configure --with-logserver=HOST.

Downloaded files are written to a temporary file that is created in the home directory of the effective user (usually *root*. The filename is chosen at random, the file is opened for writing after checking that it does not exist already, and immediately thereafter unlinked. Thus the name of the file will be deleted from the filesystem, but the file itself will remain in existence until the file descriptor referring it is closed (see **man unlink**), or the process exits (on exit, all open file descriptors belonging to the process are closed).

6.5.1. Configuration file

If the compiled-in path to the configuration file begins with the special value "REQ_FROM_SERVER", the *client* will request to download the configuration file from yule (i.e. from the server).

If "REQ_FROM_SERVER" is followed by a path, the *client* will use the path following "REQ_FROM_SERVER" as a fallback if (*and only if*) it is initializing the database. This is a convenience feature to allow initializing the database(s) before the client is registered with the server.

Example: ./configure --with-config-file=REQ_FROM_SERVER/etc/conf.samhain In this case, the client will request to download the configuration file from the server. If the connection to the server fails, it will exit on error if run in 'check' mode, but fallback to /etc/conf.samhain as its configuration file, if run in 'init' mode.

Note: For obvious security reasons, the client cannot specify the path to the configuration file on the server side. The server will lookup the configuration file using only the hostname of the client and the compiled-in path for the 'localstatedir' (see below). The default for 'localstatedir' is /var.

The server will search for the configuration file to send in the following order of priority (paths are explained in Section A.5>). *CLIENTNAME* is the hostname of the client's host, as listed in the server's config file in the **Clients** section:

- 1. localstatedir/lib/yule/rc.CLIENTNAME
- 2. localstatedir/lib/yule/rc

6.5.2. Database file

If the compiled-in path to the database file begins with the special value "REQ_FROM_SERVER", the *client* will request to download the database file from yule (i.e. from the server).

CAVEAT

"REQ_FROM_SERVER" *must* be followed by a path that will be used for writing the database file when *initializing*. Upon initialization, the database is always written to a local file, and must be copied with **scp** to the server (the client cannot *upload* the database file to the server, as this would open a security hole).

Example: --with-data-file=REQ_FROM_SERVER/var/lib/samhain/data.samhain In this case, the client will request to download the database file from the server if *checking*, and will create a local database file /var/lib/samhain/data.samhain if *initializing*. You have to use scp to copy the file signature database to the server then.

Note: For obvious security reasons, the client cannot specify the path to the database file on the server side. The server will lookup the database file using only the hostname of the client and the compiled-in path for the 'localstatedir' (see below). The default for 'localstatedir' is /var.

The server will search for the database file to send in the following order of priority (see Section A.5>). *CLIENTNAME* is the hostname of the client's host, as listed in the server's config file in the **Clients** section:

- 1. localstatedir/lib/yule/file.CLIENTNAME
- 2. localstatedir/lib/yule/file

6.6. Rules for logging of client messages

As the log server may receive quite a large number of log messages from clients (depending on the number of clients and their threshold settings), client messages are treated specially and by default are only logged to facilities suitable for bulk logging: console, log file, relational database (if enabled), and external (if enabled).

To override this behavior, you can set the option **UseClientSeverity=yes** in the [Misc] section of the configuration file. In that case, the client message severity is used, and client messages are treated just like local messages (i.e. like those from the server itself).

If you also want to filter by message class, there is also an option UseClientClass=yes

All client messages are recorded in the main log file by default. However, it is possible to use separate log files for individual clients. This can be enabled with **UseSeparateLogs=yes/no** in the *Misc* section of the server configuration file. No locking will be performed for such separate client log files (only one instance of the server can listen on the TCP port, thus there will be no concurrent access).

6.7. Detecting 'dead' clients

It is possible to set a time limit for the maximum time between two consecutive messages of a client (option **SetClientTimeLimit** in the [Misc] section of the configuration file). If the time limit is exceeded without a message from the client, the server will issue a warning. The default is 86400 seconds (one day); specifying a value of 0 will switch off this option.

You may want to set **ExportSeverity = mark** (or any lower threshold) in the client configuration file in order to log timestamp ('heartbeat') messages to the server.

6.8. The HTML server status page

yule writes the current status to a HTML file. The default name of this file is samhain.html, and by default it is placed in /var/log.

The file contains a header with the current status of the server (starting time, current time, open connections, total connections since start), and a table that lists the status of all registered clients.

There are a number of pre-defined events that may occur for a client:

Inactive

The client has not connected since server startup.

Started

The client has started. This message may be missing if the client was already running at server startup.

Exited

The client has exited.

Message

The client has sent a message.

File transfer

The client has fetched a file from the server.

ILLEGAL

Startup without prior exit. May indicate a preceding abnormal termination.

PANIC

The client has encountered a fatal error condition.

FAILED

An unsuccessful attempt to set up a session key or transfer a message.

POLICY

The client has discovered a policy violation.

TIME EXCEEDED

No message (e.g. timestamp) has been received from the client for a defined amount of time (default 1 day, option SetClientTimeLimit).

For each client, the latest event of each given type is listed. Events are sorted by time. Events that have not occurred (yet) are not listed.

It is possible to specify templates for (i) the file header, (ii) a single table entry, and (iii) the file end. Templates must be named head.html, entry.html, and foot.html, respectively, and must be located in the data directory (i.e. localstatedir/lib/yule/, see Section A.5>). The distribution package includes two sample files head.html and foot.html.

The following replacements will be made in the head template:

Placeholder	Significance
%T	Current time.
%S	Startup time.
%L	Time of last connection.
%O	Open connections.
%A	Total connections since startup.
%M	Maximum simultaneous connections.

The following replacements will be made in the entry template:

Placeholder	Significance
%H	Host name.
%S	Event.
%T	Time of event.

Tip: A literal '%' in the HTML output must be represented by a '%' ('%' followed by space) in the template.

6.9. Chroot

As of version 1.7.0, yuleis able to chroot itself after startup and initialization, either by using the command line option

bash\$ yule --chroot=/chrootdir

or by requesting it in the configuration file:

```
[Miscl
```

SetChrootDir=path

In order to prepare for the chroot jail, the following is required:

Tip: In the scripts subdirectory of the source directory there is a script chroot.sh to perform steps (4) and (5) (only for Linux).

- 1. Compile normally. Make sure you use either dev/random (default if existing) or EGD (Entropy Gathering Daemon) for the entropy device. If dev/random does not exist, the default is the 'standard unix entropy gatherer', which uses the output of many system commands, and therefore is not suitable within a chroot jail.
- 2. Install with the command(s):

```
bash$ make DESTDIR=/chrootdir install
bash$ make DESTDIR=/chrootdir install-user
bash$ make install-boot
```

- 3. Fix the path to the yule binary in the runlevel start/stop script installed by the last command.
- 4. Prepare the chroot environment. Basically, you need under /chrootdir
 - (a) an entropy device, either dev/random, dev/urandom, or an EGD (Entropy Gathering Daemon) socket,
 - (b) minimum etc/passwd, etc/group files, at least with entries for root and the unprivileged yule user. Replace passwords with an asterix, and make sure the homedirectory of the unprivileged yule user is correct within the chroot jail.
 - (c) files required for DNS: etc/nsswitch.conf, etc/hosts, etc/host.conf, etc/resolv.conf, etc/services, etc/protocols.
- 5. Create a symlink /etc/yulerc to /chrootdir/etc/yulerc (no, it will not work the other way round).

Because yule chroots after startup, there is no need to copy shared libraries into the chroot jail. They will be loaded upon startup, before the chroot() occurs.

Tip: If you are using syslog logging, you need a dev/log socket in the chroot jail. Modern syslog incarnations will allow you to have an additional socket using the command:

```
bash$ syslogd -a /chrootdir/dev/log
```

Tip: If you are using a GnuPG-signed configuration, you will need a working copy of gpg in the chroot jail.

6.10. Restrict access with libwrap (tcp wrappers)

As of version 1.8.0, yule can be build with support for libwrap, i.e. Wietse Venema's tcp wrappers libraries. To enable this, use the **configure** option --with-libwrap.

You can then restrict access to yule with appropriate entries in the /etc/hosts.allow and/or /etc/hosts.deny files.

Note: If you use the **configure** option *--enable-install-name=NAME*, then yule will be installed as 'NAME', and this is what you then need to use as the daemons name in the /etc/hosts.allow and/or /etc/hosts.deny files.

6.11. Sending commands to clients

It is generally not possible to send commands to clients, because the client does not listen on the network (the client needs root privileges to perform its tasks, and you don't want a root network daemon).

However, it is possible to send a command if and when a client connects to deliver a message. As of version 1.8.0, clients use a new version of the client/server protocol, which includes a set of pre-defined commands that are understood by the client. Currently implemented are *RELOAD* to reload the configuration, and *STOP* to terminate the client.

Pre-1.8.0 clients, or clients build with the (optional) old protocol version, will simply ignore such commands.

6.11.1. Communicating with the server

As of version 1.8.0, yule can send a command to a client if and when a client connects to deliver a message, e.g. a timestamp message (clients are not listening on the network, and thus commands can only be sent together with the confirmation when a message is received).

Of course the server needs to know which (if any) command to send. Therefore it can open a unix domain socket upon startup (in the same directory as the PID file). Opening this command interface must be requested explicitly with the option **SetUseSocket=yes** (in the [Misc] section).

A separate application yulectl is compiled together with the server that provides a command-line interface to access this facility. Use **yulectl -h** for help.

6.11.2. Authenticating to the server

There are two methods to authenticate to the server. If supported by the OS, authentication is done by passing the credentials of the socket peer to the server (this is a special feature of unix domain sockets), and *requiring the UID* of the the socket peer (i.e. the user using the yulectl program) to match a UID as set with the **SetSocketAllowUid=UID** option (default is 0, i.e. only root can use the interface).

Note: If passing credentials over the socket is supported by the OS, it is not possible to fake these credentials - they are supplied by the kernel. Therefore, the server can rely on the fact that the user process writing to the socket has indeed the UID passed via the socket. Thus, the access rights to the socket are basically not important (on some systems, they are not even recognized/respected at all).

As of version 1.8.12, if (and only if) passing credentials over the socket is not supported, you can specify a password with the **SetSocketPassword** option. The password must be 14 characters or less, and must not include the '@' character.

Of course you must supply the password to yulectl if you want to communicate with the server. To do so, create a file .yulectl_cred in your home directory, and place the password there.

Note: Password authentication is not supported if the OS supports the aforementioned method.

6.12. Syslog logging

yule (version 1.2.8+) can listen on port 514/udp to collect reports from syslog clients. This must be enabled by using the **--enable-udp** configure option when compiling. In addition, in the *Misc* section of the configuration file, you must set the option **SetUDPActive=yes**.

This option requires to run yule either as *root*, or as *SUID* root. For security, yule will drop root privileges irrevocably immediately after binding to port 514/udp. It will assume the credentials of some compiled-in user. The default is 'yule', 'daemon', or 'nobody' (i.e. the first of these that exists on your system). You can override this with the **--enable-identity=***USER* option. Note that each daemon should have its own user/group, such that an exploit will not give write access to files owned by other daemons.

6.13. Server-to-server relay

As of version 2.2.0, it is possible to relay messages from one yule server to another. This is implemented in the same way as client-to-server connectivity, i.e. the relaying server and the endpoint server must be set up in the same way as a samhain client and a server, respectively (see Section 6.3>).

6.14. Performance tuning

Even without tweaking, the server can probably handle some 100 connections per second on a 500Mhz i686. Depending on the verbosity of the logging that you wish, this should suffice even for some thousand clients.

Almost all time is spent (i) in the HMAC function that computes the message signatures, and (ii) if you do not have the gmp (GNU MP) multiple precision library, in the multiple precision arithmetic library (for SRP authentication).

The reason for (ii) is that samhain/yule will use a simple, portable, but not very efficient MP library that is included in the source code, if gmp is not present on your system.

To improve performance, you can:

• install gmp, remove the file config.cache in the source directory (if you have run **configure** before), and then run **configure** and **make** again. The **configure** script should automatically detect the gmp library and link against it.

• use a simple keyed hash (HASH-TIGER), which will compute signatures as HASH(message key) instead of the HMAC (HMAC-TIGER). This will save two of the three hash computations required for a HMAC signature.

CAVEAT

Make sure you use the same signature type on server and client!

```
[Misc]
#
# use simple keyed hash for message signatures
# Make sure you set this both for client and server
#
MACType=HASH-TIGER
```

• build a static binary (use the **--enable-static** switch for configure). Static binaries are faster, and also more secure, because they cannot be subverted via libc.

Note: Unfortunately this is not possible on Solaris. This is not a bug in samhain, but is because some functions in Solaris are only supplied by dynamic libraries.

- change the compiler switches to optimize more aggressively.
- if on a commercial UNIX, check whether the native compiler produces faster code than gcc (you need an ANSI C compiler). The **configure** script honours CC (compiler) and CFLAGS environment variables.

Chapter 7. Hooks for External Programs

samhain provides several hooks for external programs for (re-)processing the audit trail, including pipes, a System V message queue, and the option to call external programs.

7.1. Pipes

It is possible to use named pipes as 'console' device(s) (samhain supports up to two console devices, both of which may be named pipes. You can set the device path at compile time (see Section A.5>), and/or in the configuration file (see Section 4.8>).

7.2. System V message queue

It is possible to have a SystemV IPC message queue (which is definitely more elegant than named pipes) as additional 'console' device. You need to compile with --enable-message-queue=MODE and use the option MessageQueueActive=T/F.

The default mode is 0700 (rwx-----), but this is a compile option (message queues are kernel-resident, but have access permissions like files). To get the System V IPC key for the message queue, use **ftok("/tmp", '#'); (man ftok, man msgctl, man msgrcv**). Note that not all systems support SysV IPC.

Tip: There is a demo application (a GNOME panel applet) available on the download site that uses the message queue.

7.3. Calling external programs

samhain may invoke external programs or scripts in order to implement logging capabilities that are not supported by samhain itself (e.g. pager support). This section provides an overview of this capability.

External programs/scripts invoked for logging will receive the formatted log message on *stdin*. The program should expect that *stdout* and *stderr* are closed, and that the working directory is the root directory.

Each external program must be defined in the configuration file, in a section starting with the header [External]. In addition, ExternalSeverity must be set to an appropriate threshold in the section [Log].

Each program definition starts with the line

OpenCommand=/full/path

Options for the program may follow. The definition of an external program is ended when the section ends, or when another **OpenCommand=**/full/path line for the next command is encountered.

- There are several places in samhain where external programs may be called. Each such place is identified by a *type*. Currently, valid types are:
 - log An external logging facility, which is handled like other logging facilities. The program will receive the logged message on stdin, followed by a newline, followed by the string [EOF] and another newline.
 - *srv* Executed by the server, whenever the status of a client, as displayed in the HTML status table, has changed. The program will receive the client hostname, the timestamp, and the new status, followed by a newline, followed by [EOF] and another newline.
- Any number of external programs may be defined in the configuration file. Each external program has a *type*, which is *log* by default. Whenever external programs are called, all programs of the appropriate *type* are executed. The *type* can be set with **SetType=type**
- External programs must be on a trusted path (see Section 2.10.1>), i.e. must not be writeable by untrusted users.
- For enhanced security, the (192-bit TIGER) checksum of the external program/script may be specified in the configuration file: **SetChecksum=checksum** (one string, no blanks in checksum)
- Command line arguments and environment variables for each external program are configurable (the default is no command line arguments, and only the timezone in the environment):

SetCommandline=full_command_line (full command line starting with the name of the program)

Setenviron=KEY=value

- The user whose credentials shall be used, can be specified: SetCredentials=username
- Some filters are available to make the execution of an external program dependent on the message content:

SetFilterNot=list If any word in 'list' matches a word in the message, the program is not executed, else

SetFilterAnd=list if any word in 'list' is missing in the message, the program is not executed, else

SetFilterOr=list if none of the words in 'list' is in the message, the program is not executed. Any filter not defined is not evaluated.

• It is possible to set a 'deadtime'. Within that 'deadtime', the respective external program will be executed only once (if triggered): **SetDeadtime**=**seconds**

7.3.1. Example setup for paging

The distribution contains two example perl scripts for paging and SMS messages (example_pager.pl, example_sms.pl). The paging script will page via a web CGI script at www.pagemart.com (obviously will work only for their pagers), the SMS script is for any German 'free SMS' web site that outsources free SMS to pitcom (with a suitable query on Google you can find such sites; you can then inspect the HTML form to set proper values for the required form variables.)

If you know some Perl, both scripts can be adapted fairly easily to other providers. Below is an example setup for calling example_pager.pl as an external logging facility.

```
[External]
# start definition of first external program
OpenCommand=/usr/local/bin/example_pager.pl
SetType=log
# arguments
SetCommandline=example_pager.pl pager_id
# environment
SetEnviron=HOME=/home/moses
SetEnviron=PATH=/bin:/usr/bin:/usr/local/bin
SetChecksum=FCBD3377B65F92F1701AFEEF3B5E8A80ED4936FD0D172C84
# credentials
SetCredentials=moses
# filter
SetFilterOr=POLICY
# deadtime
SetDeadtime=3600
```

Chapter 8. Additional Features — Signed Configuration/Database Files

Both the configuration file (see Section C.1>) and the database of file signatures (Section 5.8>) may always be cleartext signed by GnuGP (**gpg**). The *recommended* options are:

gpg -a --clearsign --not-dash-escaped FILE

If compiled with support for signatures, samhain will invoke **gpg** to verify the signature. To compile with **gpg** support, use the option:

./configure --with-gpg=/full/path/to/gpg

- samhain will check that the path to the **gpg** executable is writeable *only by trusted users* (see Section 2.10.1>).
- The program will be called without using the shell, with its full path (as compiled in), and with an environment that is limited to the HOME variable.
- The public key must be in in the subdirectory HOME / . gnupg, where HOME is the home directory of the effective user (usually *root*).
- From the command line, the signature must verify correctly with /path/to/gpg --status-fd 1
 --verify FILE when invoked by the effective user of samhain (usually root).

Tip: There is a Perl script **samhainadmin.pl** to facilitate some tasks related to the administration of signed configuration and database files (see Section 8.1>).

CAVEAT

When signing, the option *--not-dash-escaped* is recommended, because otherwise the database might get corrupted. However, this implies that after a database update, you *must* remove the old signature first, before re-signing the database. Without 'dash escaping', gpg will not properly handle the old signature. See the tip just above.

As signatures on files are only useful as long as you can trust the **gpg** executable, the **configure** script will determine the TIGER192 *checksum* of the **gpg** executable, which will be compiled into samhain. In case of an error, you can specify the checksum by hand with:

--with-checksum="CHECKSUM" — or — --without-checksum

CHECKSUM should be the checksum as printed by

gpg --load-extension tiger --print-md TIGER192 /path/to/gpg — or — samhain -H /path/to/gpg (the full line of output, with spaces).

Example: --with-checksum="/usr/bin/gpg: 1C739B6A F768C949 FABEF313 5F0B37F5 22ED4A27 60D59664"

WARNING

Compiling in the GnuPG checksum will tie the samhain executable to the gpg executable. If you upgrade GnuPG, you will need to re-compile samhain. If you don't like this, use '--with-checksum=no' (or '--without-checksum', which is equivalent).

Likewise, it is highly recommended to compile in the *key fingerprint* of the signature key, which then will be verified after checking the signature itself:

--with-fp=FINGERPRINT

Note: gpg --fingerprint will only list the fingerprint of primary keys. If you are signing with a secondary key, you need to repeat the '--fingerprint' option (i.e. run gpg **gpg** --fingerprint --fingerprint) in order to obtain the fingerprint for the signing (secondary) key. (If you don't know what a secondary key is, then this note is probably irrelevant for you.)

Example (spaces in FINGERPRINT do not matter): --with-fp="EF6C EF54 701A 0AFD B86A F4C3 1AAD 26C8 0F57 1F6C"

Tip: make install will gpg sign the configuration file before installation.

```
bash$ ./configure --with-gpg=/usr/bin/gpg --with-fp=EF6CEF54701A0AFDB86AF4C31AAD26C80F571F6C
bash$ make
bash$ su
bash$ make install
bash$ samhain -t init
bash$ gpg -a --clearsign /var/lib/samhain_file
bash$ mv /var/lib/samhain/samhain_file.asc /var/lib/samhain_file
```

samhain will report the signature key owner and the key fingerprint as obtained from **gpg**. If both files are present and checked (i.e. when checking files against the database), both must be signed

with the same key. If the verification is successful, samhain will only report the signature on the configuration file. If the verification fails, or the key for the configuration file is different from that of the database file, an error message will result.

8.1. The samhainadmin script

In the subdirectory <code>scripts/</code> of the source directory you will find a Perl script **samhainadmin.pl** to facilitate some tasks related to the administration of signed configuration and database files (e.g. examine/create/remove signatures). By default, this script is *not installed*.

```
bash$ samhainadmin.pl --help
  samhainadmin.pl { -m F | --sign-cfgfile }
                                                [options] [in.cfgfile]
    Sign the configuration file. If in.cfgfile is given, sign it
    and install it as configuration file.
  samhainadmin.pl { -m f | --print-cfgfile }
                                                [options]
    Print the configuration file to stdout. Signatures are removed.
  samhainadmin.pl { -m D | --sign-datafile }
                                                  [options] [in.datafile]
    Sign the database file. If in.datafile is given, sign it
    and install it as database file.
  samhainadmin.pl { -m d | --print-datafile }
                                                [options]
    Print the database file to stdout. Signatures are removed. Use
    option --list to list files in database rather than printing the raw file.
  samhainadmin.pl { -m R | --remove-signature } [options] file1 [file2 ...]
    Remove cleartext signature from input file(s). The file
    is replaced by the non-signed file.
  samhainadmin.pl { -m E | --sign }
                                                  [options] file1 [file2 ...]
    Sign file(s) with a cleartext signature. The file
    is replaced by the signed file.
  samhainadmin.pl { -m e | --examine }
                                                 [options] file1 [file2 ...]
    Report signature status of file(s).
  samhainadmin.pl { -m G | --generate-keys }
                                                  [options]
    Generate a PGP keypair to use for signing.
Options:
  -c cfgfile
                --cfgfile cfgfile
   Select an alternate configuration file.
  -d datafile
                --datafile datafile
    Select an alternate database file.
  -p passphrase --passphrase passphrase
    Set the passphrase for gpg. By default, gpg will ask.
```

- -1 --list List the files in database rather than printing the raw file.
- -v --verbose Verbose output.

Chapter 9. Additional Features — Stealth

If an intruder does not know that samhain is running, s/he will make no attempt to subvert it. Hence, you may consider to run samhain in stealth mode, using some of the options discussed in this section.

9.1. Hiding the executable

samhain may be compiled with support for a stealth mode of operation, meaning that the program can be run without any obvious trace of its presence on disk. The following compile-time options are provided:

--enable-stealth=xor_val provides the following measures:

- 1. All embedded strings are obfuscated by XORing them with some value *xor_val* chosen at compile time. The allowed range for *xor_val* is 128 to 255.
- 2. The messages in the log file are obfuscated by XORing them with xor_val. The built-in routine for validating the log file (samhain -L /path/to/logfile) will handle this transparently. You may specify as path an already existing binary file (e.g. an executable, or a JPEG image), to which the log will get appended.

Tip: Use samhain -jL /path/to/logfile if you just want to view rather than verify the logfile.

- 3. Strings in the database file are obfuscated by XORing them with *xor_val*. You may append the database file to some binary file (e.g. an executable, or a JPEG image), if you like.
- 4. The configuration file must be steganographically hidden in a postscript image file (the image data must be uncompressed). To create such a file from an existing image, you may use e.g. the program **convert**, which is part of the ImageMagick package, such as **convert +compress** ima.jpg ima.ps.

Tip: make install will do this automatically before installation.

To hide/extract the configuration data within/from the postscript file, a utility program **samhain_stealth** is provided. Use it without options to get help.

Note: If **--enable-stealth** is used together with **--with-gpg**, then the config file must be signed before hiding it (rather than signing the PS image file afterwards).

--enable-micro-stealth=xor_val is like --enable-stealth, but uses a 'normal' configuration file (not hidden steganographically).

--enable-nocl[**=ARG**] will disables command line parsing. The optional argument is a 'magic' word that will enable reading command-line arguments from *stdin*. If the first command-line argument is not the 'magic' word, all command line arguments will be ignored. This allows to start the program with completely arbitrary command-line arguments.

--enable-install-name=NAME will rename every installed file from samhain to NAME when doing a make install (standalone/client installation), and likewise rename installed files from yule to NAME when doing a make install (server installation). Also, the boot scripts will be updated accordingly. Files created by samhain (e.g. the database) will also have samhain replaced by NAME in their filenames.

Tip: The man pages have far too much specific information enabling an intruder to infer the presence of samhain. There is no point in changing *samhain* to *NAME* there — this would rather help an intruder to find out what *NAME* is. You probably want to avoid installing man8/samhain.8 and man5/samhainrc.5.

9.1.1. Using kernel modules to hide samhain (Linux/ix86 only)

Important: These modules modify the running kernel. Please read this section carefully (in particular the caveats noted at the end), and test the modules before installing. Without proper testing it may happen that you need to reboot into single user mode to remove the modules and to make your system useable again ...

If the configure option --enable-khide=SYSTEM_MAP is used, two (pre-2.6 kernel) or one (2.6 kernel) loadable kernel module(s) will be built. These are named samhain_hide.o / samhain_erase.o (pre-2.6) or samhain_hide.ko (2.6).

SYSTEM_MAP must be the path to the System.map file for your current kernel (e.g. /boot/System.map-rh-2.4.18-3). samhain_hide.o will hide every file/directory/process with the string NAME (from the configure option --enable-install-name=NAME). If the configure option --enable-install-name is not used, NAME is set to samhain. To hide the module itself, the second module samhain_erase.o is provided. Loading and immediately thereafter unloading this module will hide any module with the string NAME in its name. make install will install the kernel modules to the appropriate place. They will be loaded when booting into runlevel 2, 3, 4, or 5.

With 2.6 kernels, only one kernel module samhain_hide.ko will be build. This module is self-hiding, i.e. the separate samhain_erase module is not needed anymore. Otherwise it works as described above. Self-hiding can be switched off by passing the option 'removeme=0' to the module: insmod ./samhain hide.ko removeme=0

Building a linux kernel module requires a proper build environment. You should have a link /lib/modules/'uname -r'/build which points to a functional build environment. Usually, you need to install the kernel sources for your kernel, and eventually (if compiling the modules fails) you may need to configure the kernel source for your kernel:

```
sh$ cd /your/kernel/source/directory
sh$ make mrproper
sh$ make cloneconfig
sh$ make dep (obsolete for 2.6)
sh$ make modules (only for 2.6)
sh$ cd /lib/modules/'uname -r'
sh$ ln -s /your/kernel/source/directory build
```

Caveat no. 1

The hiding module will hide *any process or file* containing the name of the samhain. This implies that an intruder can hide herself if she can guess that name. You are *strongly encouraged* to use the ./configure option --enable-install-name=NAME to change the executable name to something really difficult to guess.

Caveat no. 2

The modules are kernel-specific, and *must* be recompiled whenever the currently used kernel is recompiled or replaced by another one (even if the kernel version is identical). Failure to do so might lead to a kernel panic. The same is true if the <code>System.map</code> that you have specified at build time is not the one corresponding to your current kernel.

Caveat no. 3

When the <code>samhain_hide</code> module is hidden, the kernel doesn't know anymore about its existence, thus it cannot be removed except by rebooting. On pre-2.6 kernels, hiding the <code>samhain_hide.o</code> module requires loading/unloading the <code>samhain_erase.o</code> module. On 2.6 kernels, the <code>samhain_hide.ko</code> module will automatically hide itself after loading, <code>except</code> if you pass the option 'removeme=0' to the module: <code>insmod</code> ./samhain_hide.ko removeme=0

Caveat no. 4 - Important Linux 2.6 issue

The stealth module builds fine on Linux 2.6 (if the build system is properly configured — see above). It was tested on two systems: 2.6.5-7.104-smp (SuSE 9.1) and 2.6.6 (no SMP). It only worked on the latter system, while the first one was rendered unuseable (Is and ps didn't work anymore). Not sure about the reason.

Because on 2.6 the module will by default automatically hide itself, and cannot be removed then (except by rebooting), you should *test* the module with the option 'removeme=0', like e.g.: **insmod ./samhain hide.ko removeme=0**

Tip: Hidden files can still be accessed if their names are known, thus using the option **--enable-install-name** to rename installed files is recommended for security (also see caveat no. 1 above).

Tip: Using the modules at system boot may cause problems with the GNOME (1.2) **gdm** display manager (seen on SuSE 7.4 with the Ximian desktop; no problems observed with kdm). In case of problems, you may need to reboot into single-user mode and edit the boot init script ...

9.2. Packing the executable

For even more stealthyness, it is possible to pack and encrypt the samhain executable. The packer is just moderately effective, but portable. Note that the encryption key of course must be present in the packed executable, thus this is no secure encryption, but rather is intended for obfuscation of the executable. There is a make target for packing the samhain executable:

make samhain.pk

On execution, **samhain.pk** will unpack into a temporary file and execute this, passing along all command line arguments. The temporary file is created in /tmp, if the sticky bit is set on this directory, and in /usr/bin otherwise. The filename is chosen at random, and the file is only opened if it does not exist already (otherwise a new random filename will be tried). The file permission is set to 700.

The directory entry for the unpacked executable will be deleted after executing it, but on systems with a /proc filesystem, the deleted entry may show up there. In particular, this is the case for Linux. You should be aware that this may raise suspicion.

On Linux, the /proc filesystem is used to call the unpacked executable without a race condition, by executing /proc/self/fd/NN, where NN is the file descriptor to which the unpacked executable has been written. On other systems, the filename of the unpacked executable must be used, which creates a race condition (the file may be modified between creation and execution).

The packed executable will not honour the SUID bit.

Chapter 10. Deployment to remote hosts

10.1. Method A: The deployment system

samhain includes a system to facilitate deployment of the client to remote hosts. This system enables you to: build and store binary packages for different operating systems, install them, create baseline databases upon installation, update the server configuration, and maintain the client database required by the beltane web-based console.

The system comprises a shell script **deploy.sh** that will be installed in the same directory as the samhain/yule (by default, /usr/local/sbin), and a directory tree that will be installed below the samhain/yule data directory (see Section 10.1.2>). The script and the directory tree can be relocated freely. There is a configuration file ~/.deploy.conf that is created in the home directory of the user when **deploy.sh** is run for the first time, where you can specify the default for the top level directory of the system.

Note: In the following, an *architecture* is just a label for some group of hosts, typically a particular operating system (or some particular installation thereof). As long as you know what the label means, you can choose it freely (alphanumeric + underscore).

The architecture for a build/install host (i.e. the association between a host and the architecture-specific configuration data) is currently specified via a command-line option.

The system allows to use per-architecture customized build options, as well as per-host customized runtime configuration files.

By default, the system will search for a sufficiently advanced incarnation of dialog to provide a nice user interface. You can switch this off in favour of a plain console interface, if you prefer (or if you want to run the script non-interactively).

To use this system, you must first install it with the command:

sh\$ make install-deploy

Installation tip: This system is somewhat tied to the server (yule). While you can safely install it later, installing it together with the server will take care that the defaults are already correct. Upon first invocation a configuration file ~/.deploy.conf will be written, where you can modify the defaults settings.

Backward compatibility

The deployment system has been completely revised in version 2.0 of samhain. It will *not* work with samhain versions below 2.0 (i.e. you cannot install them using this system). However, the default location and format of the client database (used by the beltane web-based console) has not changed.

Installing the new version of the deploy system will not overwrite the old version (deploy.sh will be installed as deploy2.sh, if an old version is detected)

10.1.1. Requirements

- 1. You must have compiled and installed the server (yule) on the local host where you use the deploy system.
- 2. You must have installed the deployment system by using **make deploy-install**. This will install the script deploy.sh into the sbindir (default /usr/local/sbin, but depends on your configure options), and the deployment system into localstatedir/install_name/profiles (default /var/lib/yule/profiles, but depends on your configure options).

If you already have installed the deprecated version 1 deployment system, the script will be installed as deploy2.sh.

- 3. For each architecture that you define, there must be (at least) one *build host* where development tools (C compiler, make, strip) are available to build the client executable.
- 4. On each remote where you want to build or install, you should be able to login as root with ssh using RSA authentication, such that ssh-agent can be used.

Tip: To use RSA-based authentication in a secure way, you may proceed as follows:

Use **ssh-keygen** to create a public/private key pair. Don't forget to set a passphrase for the private key (**ssh-keygen** will ask for it).

Copy the public key (HOME/.ssh/identity.pub for the ssh protocol version 1, HOME/.ssh/id_rsa.pub for ssh protocol version 2) to HOME/.ssh/authorized_keys on any remote host where you want to log in. Do not copy the private key HOME/.ssh/identity (ssh protocol version 1) or HOME/.ssh/id_rsa (ssh protocol version 2) to any untrusted host!

On your central host, execute the commands (use "ssh-agent -c" if you are using a csh-style shell):

```
bash$eval `ssh-agent -s`
bash$ssh-add
```

You can then ssh/scp without typing the passphrase again, until you exit the current shell.

10.1.2. Layout of the deployment system

10.1.2.1. The configs subdirectory

The configs subdirectory holds for each architecture at least two files (example files will be placed there upon installation of the deployment system):

<architecture>.configure (required)

The configure options for this architecture; one option per line, each enclosed in single quotes.

If this file does not exist, it will be copied from generic.configure, which is created upon installation, and holds (only) some minimum options.

<architecture>.samhainrc (required)

The default runtime configuration file for a client running on this architecture. It is possible to override this on installation with a file hosts/<hostname>/samhainrc.

<architecture>.preinstall (optional)

The shell script to run before installing a client. Typically this script would shutdown the running client, if there is one.

Defaults to libexec/preinstall.

<architecture>.postinstall (optional)

The shell script to run after installing a client. This script receives the client password as first (and only) argument, and typically would set the password in the client binary.

Defaults to libexec/postinstall.

<architecture>.initscript (optional)

The shell script to initialize/update the baseline database file installing a client.

Defaults to libexec/initscript.

10.1.2.2. The archpkg subdirectory

The archpkg directory holds for each architecture a subdirectory archpkg/<architecture>, where compiled binary installer packages are stored.

For each build, up to four files will be stored: (a) the binary installer package samhain-<version>.<format>, (b) the configure options used (configure-<version>.<format>), (c) the samhain-install.sh script generated during the build (install-<version>.<format>), and (only for packed executables) the client password set in the executable (PASSWD-<version>.<format>).

10.1.3. Customizing the system

10.1.3.1. Setting default options

If you want to change the default options, you can set some of them via a configuration file ~/.deploy.conf, which is created upon the first invocation of **deploy.sh**.

10.1.3.2. Adding support for an architecture

To add support for another architecture <arch>, just create the two files <arch>.configure (configure options) and <arch>.samhainrc (runtime configuration) in the configs directory of the deployment system (see Section 10.1.2>).

Upon installation of the system, a template file generic.configure is created, which contains the minimum options for a client.

10.1.3.3. Per-architecture pre-/postinstallation scripts

The default scripts for preinstallation (shutting down the running client) and postinstallation (setting the client password, fixing the local configuration file), and the script for database initialization are located in the libexec directory. You can override them for some (or all) architectures by storing architecture-specific files <arch>.preinstall, <arch>.postinstall, <arch>.initscrip in the configs directory.

10.1.3.4. Per-host runtime configuration

If you want to override the runtime configuration file <code>configs/<arch>.samhainrc</code> on a per-host basis, you need to store a host-specific runtime configuration file as <code>hosts/<hostname>/samhainrc</code>, before you run deploy.sh install.

10.1.4. Using the deploy.sh script

Tip: When run for the first time, **deploy.sh** will create a configuration file \sim /.deploy.conf with some default configuration options. You may want to review this file. Note that you can override all options there with command-line options; the configuration file is just for convenience, if you don't like the defaults and don't want to type the corresponding option on the command line every time.

deploy.sh can be invoked in three ways:

```
bash$deploy.sh --help
This will provide a general overview.
bash$deploy.sh --help command
This will provide help on a specific command (where command can be any of: 'clean', 'download', 'checksrc', 'build', or 'install'.
bash$deploy.sh [options] command
This will run 'command' with the specified options.
```

A log of the last run will be kept in tmp/logfile.lastrun

command can be any of the following:

info

Provides information on installed clients, or available installer packages.

clean

Removes source tarballs from the source subdirectory of the deploy system. Removes unused installer packages from the archpkg/<arch> subdirectories of the deploy system.

download

Download a source tarball from the distribution site, verify the GnuPG signature (gpg must be installed), and install it into the source subdirectory of the deploy system. *Requires* one of: wget, curl, links, lynx, fetch, or lwp-request.

checksrc

Check the GnuPG signatures of available source tarballs in the source subdirectory of the deploy system (gpg must be installed). Optionally delete tarballs with no/invalid signature.

build

Build a binary installer package for the chosen architecture from one of the tarballs in the source subdirectory, and store it in the archpkg/<architecture> subdirectory (which will be created if it does not exist yet). Requires a file <architecture>.configure and a file <architecture>.samhainrc in the configs subdirectory.

install

Copy a pre-built binary package (built with **deploy.sh build**) to a remote host, stop the client running there (if any), install the (new) client, update the server configuration file and reload the server, initialize the file signature database and fetch it from the remote host.

uninstall

Remove a samhain client that was previously installed with **deploy.sh install**.

10.1.4.1. General options

- -q | --quiet | --quiet=2 Produce output suitable for logging. Note that --quiet=2 implies --yes (see below).
- -s | --simulate Print what would be done, but do not actually change the system.
- -y | --yes Assume yes as answer to all prompts and run non-interactively.

- -o <file> | --logfile=<file> Specify an output file for messages that would go to stdout otherwise. Has no effect on stderr (error messages).
- -d <dialog> | --dialog= <dialog> Specify your preferred "dialog" clone (e.g. Xdialog). Use "no" to force plain text.

10.1.5. deploy.sh info

This command will show information for hosts in the client database (default), or for available binary installer packages.

10.1.5.1. Specific options

--packages Show information for available installer packages rather than for clients.

10.1.6. deploy.sh clean

This command will clean unused files: source tarballs in the source subdirectory, and unused installer packages in the archpkg/<arch> subdirectories.

10.1.6.1. Specific options

There are no specific options for this command.

10.1.7. deploy.sh download

This command will download a source tarball from the distribution website, verify its GnuPG signature, and install it into the source subdirectory. This command requires that either **wget** or **lynx** is in your PATH.

Manual installation of source: This note applies if you want to download source manually instead. Samhain distribution tarballs contain exactly two files: first, a source tarball with the source code, and second, its GnuPG signature. For installation into the source subdirectory, the distribution tarball must be unpacked, and both the source source tarball and its GnuPG signature moved into the source subdirectory.

10.1.7.1. Specific options

--version=<**version>** The version of samhain to download. The default is "current" to download the current version.

10.1.8. deploy.sh checksrc

This command will check the GnuPG signatures of source tarballs in the source subdirectory.

10.1.8.1. Specific options

--delete Delete source tarballs if PGP signature cannot be verified.

10.1.9. deploy.sh build

This command will create a temporary directory on a remote build host, copy the selected version of the source there, build the selected format of the binary installer package, retrieve and store the package into the archpkg/<architecture> subdirectory, and remove the temporary build directory.

For each build, up to four files will be stored: (a) the binary installer package samhain-<version>.<format>, (b) the configure options used (configure-<version>.<format>), (c) the samhain-install.sh script generated during the build (install-<version>.<format>), and (only for packed executables) the client password set in the executable (PASSWD-<version>.<format>).

Package formats: Note that the build host must provide the required tools if you want to build a package for the native package manager (i.e. deb, rpm, tbz2, depot (HP-UX), or solaris pkg). On RPM-based Linux distributions and Gentoo Linux, building of RPMs and tbz2s, respectively, should just work. Debian requires additional packages for building debs.

The "run" binary package format does not require additional tools (it is a self-extracting tar package based on the makeself application, which is included in the samhain distribution). Use /bin/sh <package> --help for details.

10.1.9.1. Specific options

--host=<hostname> The build host.

- --arch=<arch> The architecture to build for. This is used to get the "./configure" options from the file configs/<arch>.configure, and to store the binary package into the directory archpkg/<arch>.
- **--version=**<**version>** The version of samhain you want to build. Must be in the source subdirectory.
- --format=<run|rpm|deb|tbz2|depot|solaris-pkg> The format of the binary installer package.
 "run" is a portable (Unix) package based on makeself, "deb" is a Debian package, "tbz2" is a binary
 Gentoo Linux package, "rpm" is an RPM package, "depot" is an HP-UX binary package, and
 "solaris-pkg" for Sun Solaris.
- **--packed=**<**password**> Build a packed executable, and set the client password before packing.
- **--user=**<**username**> Login as <username> on the build host (defaults to root).
- **--add-path=**<**path**> Append <path> to the PATH variable on the build host.

10.1.10. deploy.sh install

This command will create a temporary directory on a remote host, copy the selected version of the installer package, its corresponding samhain-install.sh script, the runtime configuration file, and the preinstall, postinstall, initscripts scripts there. It will then:

- (A) run the preinstall script on the client, which shuts down the running samhain daemon (if there is any).
- (B) install the binary installer package on the client.
- (C) run the postinstall script on the client, which sets the client password (unless the binary is packed), and replaces the default runtime configuration file with the proper one. The latter step is required, because **deploy.sh build** builds from the pristine source, so the runtime configuration file in the installer package is just the default one.
- (D) copy the proper client runtime configuration file to the server data directory (as rc.<client_name>), fix the server configuration file, and restart the server (which will fail non-fatally if the server is not running).
- (E) run the initscript script on the client, which initializes (or updates) the baseline database.

(F) retrieve the baseline database, copy it to the server data directory (as file.<client_name>), and remove the temporary directory on the client.

The runtime configuration file: If hosts/<hostname>/<arch>.samhainrc or hosts/<hostname>/samhainrc exists, this will be used (in this order of preference), otherwise configs/<arch>.samhainrc will be used. If the latter does not exist, the command will fail.

Transparent handling of particular build options: The build options '--enable-stealth=..' is handled by determining the argument from the configure options that were used for the build, and preparing the runtime configuration file appropriately. I.e., you should provide a 'normal', plain-text configuration file.

The build option '--with-nocl=.' is handled by determining the argument (which is required for database initialization) from the configure options that were used for the build, and passing it to the initscript script.

10.1.10.1. Specific options

- --host=<hostname> The host on which to install.
- **--group=**<**foobar**> The group to which you want to assign that client (default: none). This is used by the beltane web console to restrict access to users which are members of that group.
- **--arch=**<**arch**> The architecture to install. This is used to get the installer package from the directory archpkg/<arch>/.
- **--version=**<**version**> The version of samhain you want to install. An installer package for this version must exist in the archpkg/<arch>/ subdirectory.
- --format=<run|rpm|deb|tbz2|depot|solaris-pkg> The format of the binary installer package.
 "run" is a portable (Unix) package based on makeself, "deb" is a Debian package, "tbz2" is a binary
 Gentoo Linux package, "rpm" is an RPM package, "depot" is an HP-UX binary package, and
 "solaris-pkg" for Sun Solaris.
- --yule_exec=<path> Path to the yule executable.
- **--yule_conf=**<**path**> Path to the yule configuration file.
- --yule data=<path> Path to the yule data directory.

- **--no-init** Do not initialize the file signature (baseline) database (and consequentially, do not replace the file.<host> file on server.
- --no-rcfile Do not replace the rc. <host> file on server.
- --no-start Do not start up the client after installation.
- --local=<command> An optional command executed locally (i.e. on the server) twice (with the last argument set to 'first' and 'second', respectively. First is after client config file installation (i.e. before baseline database initialisation on the client), second is just before client startup. Will be called as command hostname arch basedir yule_data first|second.

10.1.11. deploy.sh uninstall

This command will remove a samhain client that was previously installed by using deploy.sh install.

10.1.11.1. Specific options

--host=<hostname> The host on which to uninstall.

10.1.12. Usage notes

Warning

On Solaris, the PATH environment variable on the remote host (where you build or deploy) may get set according to /etc/default/su, which may be different from what you would expect (noted by S. Bailey).

10.2. Method B: The native package manager

Samhain provides an easy method to create *custom binary packages* with the native package manager of your operating system. Basically, this works like:

bash\$./configure [your preferred options] bash\$make rpm|deb|tbz2|depot|solaris-pkg I.e. the binary package will be built with the compile options chosen in the preceding **./configure** command. Supported package formats are: *rpm* (e.g. Redhat, SuSE, ...), *deb* (Debian), *tbz2* (Gentoo Linux), *depot* (HP-UX), and *solaris-pkg* (Solaris).

Tip: The binary package will use the OS-specific <code>samhainrc.os</code> configuration file from the source directory, thus if you customize this, your package will contain your customized version.

Tip: Upon installation, the package will not automatically initialize the baseline database, and not start the daemon (though it will install the runlevel script to start upon boot).

Note: For reasons explained in Section 11.2>, we do not recommend to distribute binary packages to third parties. On the other hand, it is perfectly ok to use a self-built binary package to install/distribute samhain on your machine/within your own network.

10.2.1. Building an RPM

10.2.1.1. Custom RPM

If you run **/configure** in the source directory, a spec file samhain.spec will be created from samhain.spec.in. You can then use **make rpm** to create source and binary RPMs, or **make srpm** to create just the source RPM.

The RPM will be located in /usr/src/(distribution-specific)/RPMS/i386. Installing the RPM will *not initialize* the database automatically.

If anything fails during the build (and after installation has begun), just cd into the build directory and do a **make uninstall && make uninstall-boot**. If building for a non-RedHat system, the error messages will tell you which file paths in the spec file were incorrect.

10.2.1.2. Single-host

If you want to create an RPM for a single-host version of samhain without any fancy options, you can just run

```
bash$ rpmbuild -ta samhain-version.tar.gz
```

on the tarball (there is a default spec file in there).

The RPM will be located in /usr/src/(distribution-specific)/RPMS/i386. Installing the RPM will *not initialize* the baseline database automatically.

10.2.2. Building an HP-UX package

First run **/configure** in the source directory with your preferred options, then do a **make depot**. The result should be a package named samhain.depot, that can be installed with **swinstall**. Installing the package will *not initialize* the baseline database automatically.

10.2.3. Building a Solaris package

Note: This is experimental and not well tested. Constructive feedback from experienced Solaris administrators is welcome.

First run ./configure in the source directory with your preferred options, then do a make solaris-pkg. The result should be a package named samhain.pkg.

10.2.4. Building a Gentoo Linux package

First run <code>./configure [your preferred options]</code> in the source directory (reminder: use <code>./configure --prefix=USR</code>, NOT <code>./configure --prefix=/usr</code> for standard paths), then do a make tbz2. The <code>.tbz2</code> package will be in <code>/usr/portage/packages/All</code> (this is just how Gentoo package building works).

The Gentoo package thus created will *not initialize* the database automatically upon installation. The .tbz2 package file will be in /usr/portage/packages/All (this is just how Gentoo package building works).

Note: If you just want to install on your own system, rather than building a package for other machines, you can use the command **make emerge** (after running ./configure, of course).

10.2.5. Building a Debian package

First run ./configure in the source directory (reminder: use ./configure --prefix=USR, NOT ./configure --prefix=/usr for standard paths), then do a make deb. The .deb package and the

corresponding .dsc file will be in the directory above the source directory (this is just how Debian package building works).

You will need the following additional Debian packages in order to build a Debian packages: **apt-get fakeroot**, **apt-get debmake**, **apt-get debhelper**, **apt-get devscripts**, and **apt-get cpio**.

The Debian package thus created will *not initialize* the database automatically upon installation. It will be located in the *parent directory* of the source directory (that's just the way the Debian build system works).

Chapter 11. Security Design

11.1. Usage

It is recommended to:

- *compile a static binary* (not linked to shared libraries), using the configure option **--enable-static** if possible (not possible on Solaris this is a Solaris problem, not a problem of samhain)
- strip the binary (on i386 Linux/FreeBSD, also use the provided sstrip utility: strip samhain && sstrip samhain). This will help somewhat against intruders that try to run it under a debugger ...

Note: make install will always strip the excutables. Trying to strip again by hand may corrupt the executable.

- use signed database/configuration files using the configure option --with-gpg=PATH_TO_GPG, and compile in the fingerprint of the signing key (--with-fp=...)
- take a look at the stealth options while 'security by obscurity' only is a very bad idea, it certainly helps if an intruder does not know what defenses you have in place

If you use a *precompiled* samhain executable (e.g. from a binary distribution), in principle a prospective intruder could easily obtain a copy of the executable and analyze it in advance. This will enable her/him to generate fake audit trails and/or generate a trojan for this particular binary distribution.

For this reason, it is possible for the user to add more key material into the binary executable. This is done with the command:

samhain --add-key=key@/path/to/executable

This will read the file /path/to/executable, add the key *key*, which should not contain a '@' (because it has a special meaning, separating key from path), overwrite any key previously set by this command, and write the new binary to the location /path/to/executable.out (i.e. with .out appended). You should then copy the new binary to the location of the old one (i.e. overwrite the old one).

11.2. Integrity of the executable

Each samhain executable contains a compiled-in key, that is used when the signatures of emails and/or logfile entries are verified. By default, a cryptographically strong random key is generated by the **configure** script at compile time. Thus, each build is unique, and signature verification will fail if a different build is used, except if the compiled-in key was set to a common value for both builds.

To set a user-defined key, there is an option

./configure --enable-base=B1, B2

where B1,B2 should be two integers in the range 0...2147483647.

The key generated by **configure** is printed in the configure script's output. It is recommended that you save this key and use it for further builds.

Whenever you try to verify the integrity of e-mails or log file entries, this compiled-in key is used (to be more specific: the signature key is encrypted with a one-time pad generated from the message itself and the compiled-in key). As a result, if executable B is used to verify the integrity of e-mails sent by executable A, *integrity verification will fail* if the compiled-in keys of A and B do not match. This can be used to check the integrity of A in a straightforward way (check e-mails on another host, using a different executable compiled with the same key).

Obviously, this scheme can be broken, but it requires an intruder to disassemble/decompile and analyze the existing samhain executable, rather than simply replace it with a precompiled trojan.

However, if you use a *precompiled* samhain executable (e.g. from a binary distribution), in principle a prospective intruder could easily obtain a copy of the executable and analyze it in advance. This will enable her/him to generate fake audit trails and/or generate a trojan for this particular binary distribution.

For this reason, it is possible for the user to add more key material into the binary executable. This is done with the command:

samhain --add-key=key@/path/to/executable

This will read the file /path/to/executable, add the key *key*, which should not contain a '@' (because it has a special meaning, separating key from path), overwrite any key previously set by this command, and write the new binary to the location /path/to/executable.out (i.e. with .out appended).

WARNING

Using a precompiled samhain executable from a binary package distribution is not recommended unless you add in key material as described above.

11.3. Client executable integrity

If you use samhain in a client/server setup, the client needs to authenticate to the server using a password that is located within the client executable, at one of several possible places (where the valid place for your particular build is chosen at random at compile time). If the password is set, the alternative places are filled with random values.

Upon authentication to the server, client and server negotiate ephemeral keys for signing and encrypting further communication.

This implies that an intruder needs to analyse the running process to obtain knowledge of the signing/encryption keys in order to successfully fake a valid communication with the server, or she needs to analyse/disassemble the executable in order to find the password.

11.4. The server

The server does not need root privileges. Therefore, if it is started with root privileges, it will drop them irrevocably after startup. If a privileged port (below 1024) must be opened, the server will first open it, then drop root, and only thereafter accept any connection on the port.

The server can be chrooted, and actually has a config file option to do so by itself (which means that you don't need to copy shared libraries into the chroot environment).

(If your clients are configured to download baseline databases and configuration files from the server:) The server does not need write access to the directory where client baseline databases and configuration files are stored, and it would be wise to deny such access (chown to some other user, and allow group read access for the server).

11.5. General

Obviously, a security application should not open up security holes by itself. Therefore, an inportant aspect in the development of samhain has been the security of the program itself. While samhain

comes with no warranty (see the license), much effort has been invested to identify security problems and avoid them.

As the client requires root privileges, while the server does not, the clients has no open socket to listen on the network. Consequently, all client/server connections are initiated by the client.

To avoid buffer overflows, only secure string handling functions are used to limit the amount of data copied into a buffer to the size of the respective buffer (unless it is known in advance that the data will fit into the buffer).

On startup, the timezone is saved, and all environment variables are set to zero thereafter. Signal handlers, timers, and file creation mask are reset, and the core dump size is set to zero. If started as daemon, all file descriptors are closed, and the first three streams are opened to /dev/null.

If external programs are used (in the entropy gatherer, if /dev/random is not available), they are invoked directly (without using the shell), with the full path, and with a limited environment (by default only the timezone). Privileged credentials are dropped before calling the external program.

With respect to its own files (configuration, database, the log file, and its lock), on access samhain checks the complete path for write access by untrusted users. Some care has been taken to avoid race conditions on file access as far as possible.

Critical information, including session keys and data read from files for computing checksums, is kept in memory for which paging is disabled (if the operating system supports this). This way it is avoided that such information is transferred to a persistent swap store medium, where it might be accessible to unauthorized users.

Random numbers are generated from a pseudo-random number generator (PRNG) with a period of 2^88 (actually by mixing the output from three instances of the PRNG). The internal state of the PRNG is seeded from a strong entropy source (if available, /dev/random is used, else lots of system statistics is pooled and mixed with a hash function). The PRNG is re-seeded from the entropy source at regular intervals (one hour).

Numbers generated from a PRNG can be predicted, if the internal state of the PRNG can be inferred. To avoid this, the internal state of the PRNG is hidden by hashing the output with a hash function.

Appendix A. List of options for the ./configure script

A.1. General

--with-rnd=egd/dev/unix/default

The entropy gatherer to use. 'egd' is the Entropy Gathering Daemon (EGD), 'dev' is /dev/random, 'unix' is the built-in Unix entropy gatherer (similar to EGD), and 'default' will check for /dev/random first, and use 'unix' as fallback.

--with-egd-socket=NAME

The path to the EGD socket. Default is local stated ir/lib/samhain/entropy (see Section A.5).

--enable-identity=USER

The username to use when dropping root privileges (default nobody).

--with-sender=SENDER

The username of the sender for e-mail, or a complete e-mail address. If only a username is given, *SENDER@{FQDN_of_local_host}* will be used for the sender. Default is *daemon*.

--with-recipient=ADDR

The recepient(s) for e-mail, seperated by whitespace (max. 8). You can add recepients in the configuration file as well.

--with-trusted=UID

Trusted users (must be a comma-separated list of numerical UIDs). Only required if the configuration file must be on a path writeable by others than *root* and the *effective* user.

--with-timeserver=HOST

Set host address for time server (default is to use own clock). You can set this in the configuration file as well. An address in the configuration file will take precedence. Note that the simple 'time' service (port 37/tcp) is used.

--with-alttimeserver=HOST

Set host address for an alternative (backup) time server.

--enable-stealth=XOR_VAL

Enable stealth mode, and set XOR_VAL. XOR_VAL must be decimal, in the range 127 -- 255, and will be used to obfuscate literal strings.

--enable-micro-stealth=XOR VAL

As --with-stealth, but without steganographic hidden configuration file.

--enable-nocl=PW

Command line parsing is disabled, but command-line arguments will be read from STDIN if the first command line argument is PW. PW="" (empty string) will disable command line parsing completely. This option may be used as addition to --enable(-micro)-stealth to prevent interactive enforcement of telltale output.

--enable-install-name=NAME

Upon installation, rename every file from samhain (or yule for the server) to NAME. To be used in conjunction with --with-(micro-)stealth.

--enable-khide=SYSTEM_MAP

(Linux only) compile kernel modules to hide all files with NAME (from --enable-install-name=NAME) within the path. By default, NAME is 'samhain' for the client/standalone version, and 'yule' for the server. SYSTEM_MAP must be the path to the System.map file corresponding to the kernel.

--enable-base=B1,B2

Set compiled-in key for email and logfile signature verification. ONE string (no space) made of TWO comma-separated integers in the range 0 -- 2147483647. See Section 11.2> for details on this option.

--enable-db-reload

[CLIENT ONLY] Enable reload of file database on SIGHUP (otherwise, only the config file will be read again).

--enable-xml-log

Enable XML format for the log file.

--with-database=mysql/postgresql/oracle/odbc

Support logging to a relational database (MySQL, PostgreSQL, Oracle or unixODBC). Oracle and unixODBC are not fully tested.

--with-prelude

Support logging to the Prelude IDS system. Requires the library.

--with-libprelude-prefix=PFX

Prefix where libprelude is installed. This will be used to search **libprelude-config** in the PFX/bin/ directory.

--enable-debug

Enable debugging. Will slow down things, increase resource usage, and may leak information that should be kept secure. Will dump 'core' and 'samhain_backtrace' in the root directory on segfault. Do not use in production code.

--enable-ptrace

Periodically check whether a debugger is attached, and abort if yes. Only takes effect if **--enable-debug** is not used. Only tested on Linux.

--with-cflags=FLAGS

Additional flags to pass to the compiler.

--with-libs=LIBS

Additional libraries to link with.

--disable-largefile

Disable support for large files (> 2GB). Large file support is enabled automatically if your system supports it.

--enable-udp

This options enables code to listen on port 514/upd, i.e. the syslog port. Thus the server can receive syslog reports from remote hosts (if they are configured to send), and log them to any of the log facilities supported by samhain. If you compile in support for this, you still need to enable it in the runtime configuration file.

A.2. Optional modules to perform additional checks

These are all client-only options, as the server does not perform any checks (if you want to run checks on the log server host, you need to run a client there as well).

--enable-login-watch

[CLIENT ONLY] Compile in the module to watch for login/logout events.

--enable-mounts-check

[CLIENT ONLY] Compile in the module to check for correct mount options.

--enable-userfiles

[CLIENT ONLY] Compile in the module to check for files in user home directories (i.e. with paths relative to \$HOME for all users).

--enable-suidcheck

[CLIENT ONLY] Compile in the module to check file system for SUID/SGID binaries not in the database.

--with-kcheck=SYSTEM_MAP

[CLIENT ONLY] (Linux/FreeBSD/OpenBSD only) Compile in the module to check for runtime kernel modifications (e.g. clobbered kernel syscalls) to detect kernel-level rootkits. SYSTEM_MAP must be the path to the System.map file corresponding to the kernel.

A.3. OpenPGP Signatures on Configuration/Database Files

--with-gpg=PATH

Use GnuPG to verify database/configuration file. The public key of the effective user, usually root, (in ~/.gnupg/pubring.gpg) will be used.

--with-checksum=CHECKSUM

Compile in TIGER checksum of the **gpg** binary. CHECKSUM must be the full line output by samhain or **gpg** when computing the checksum.

--with-fp=FINGERPRINT

Compile in the fingerprint of the key used to sign the configuration/database file. If used, samhain will verify the fingerprint, but still report on the used public key.

A.4. Client/Server Connectivity

--enable-network=client/server

Compile a client or server, rather than a standalone version.

--disable-encrypt

Disable encryption for client/server communication.

--enable-encrypt=1

Use version 1 encryption for client/server communication. Samhain 1.8.x introduces an enhanced version (version 2) of the client/server encryption. By default, the server is backward compatible, i.e. it can communicate with both version 1 (pre-1.8.x) and version 2 clients. Building the server with the --enable-encrypt=1 option makes it impossible to communicate with version 2 clients.

--disable-srp

Disable the use of the zero-knowledge SRP protocol to authenticate to log server, and use a (faster, but less secure) challenge-response protocol. *This must be set to the same value for client and server, i.e. either disabled for client and server, or for none of both.*

--with-libwrap[=PATH]

[SERVER ONLY] Build the server with support for libwrap (Wietse Venema's TCP wrappers library). In /etc/hosts.allow and/or /etc/hosts.deny, use 'yule' or the name defined with --enable-install-name=NAME for the name of the daemon.

--with-port=PORT

The port on which the server will listen (default is 49777), or to which the client will connect, respectively. *This must be set to the same value for client and server.* Only needed if this port is

already used by some other application. Port numbers below 1024 require *root* privileges for the server.

--with-logserver=HOST

[CLIENT ONLY] The host address of the log server. This can be set in the configuration file. A compiled-in address is only required if you want to fetch the configuration file from the log server. An address in the configuration file will take precedence.

--with-altlogserver=HOST

[CLIENT ONLY] The host address of an alternative (backup) log server.

A.5. Paths

Compiled-in paths may be as long as 255 chars. If the **--with-stealth** option is used, the limit is 127 chars. The paths to the database, log file, and pid/lock file can be overridden in the configuration file (see Section C.1>).

Tip: If using NFS with clients on different hosts accessing the same files, you can set the database, log file, and pid/lock file names to "AUTO" in the configuration file to simply tack on the hostname on the compiled-in path. The same length limits apply.

--prefix=PREFIX

The install prefix. Default is none, and using the Filesystem Hierarchy Standard 2.2 directory layout. If you prefer the GNU layout (everything under /usr/local), use --prefix=/usr/local. See Section 2.10> for details.

--sbindir=DIR

The binary directory (default is /usr/local/sbin)

--localstatedir=DPFX

The state data directory prefix (default is /var). Data will be written to DPFX/lib/install name.

--with-state-dir=DIR

The state data directory (default is <code>DPFX/lib/install_name</code>). Data will be written to this directory.

--mandir=MPREFIX

The man directory directory prefix (default is /usr/local/share/man).

--with-tmp-dir=TPFX

The directory where tmp files are created (config/database downloads from server, extracted PGP-signed parts of config/database files) (default is *HOME*).

--with-config-file=FILE

The full path of the configuration file (default is /etc/(install_name)rc).

--with-log-file=FILE

The path of the log file (default is DPFX/log/samhain_log).

--with-pid-file=FILE

The path of the PID file (default is ${\tt DPFX/run/(install_name).pid)}.$

--with-html-file=FILE

[SERVER ONLY] The path of the HTML status file where the current status of clients is displayed (default is DPFX/log/(install_name).html).

--with-console=PATH

The path of the console (default is /dev/console). This may be a FIFO.

--with-altconsole=PATH

The path of a second console (default is none). This may be a FIFO. If defined, console output will always go to both console devices (but note that console devices are only used when running as daemon).

Appendix B. List of command line options

B.1. General

- 1. -D. --daemon Run as daemon.
- 2. --foreground Stay in the foreground, do not run as daemon.
- 3. -f, --forever Loop forever, even if not daemon.
- 4. --bind-address=<IP-Address> Use this IP address (i.e. interface) for outgoing connections (e.g. on multi-interface machines).
- 5. --server-port=<port number> Connect to this port on the server (client-side option for client-server connection).
- 6. -s < arg>, --set-syslog-severity=< arg> Set the severity threshold for syslog. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 7. -l < arg>, --set-log-severity=< arg> Set the severity threshold for logfile. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 8. -m <arg>, --set-mail-severity=<arg> Set the severity threshold for e-mail. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 9. --set-database-severity=<arg> Set the severity threshold for logging to a RDBMS. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 10. --set-prelude-severity=<arg> Set the severity threshold for logging to the Prelude IDS system. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 11. -p < arg>, --set-print-severity=< arg> Set the severity threshold for terminal/console. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 12. -x < arg>, --set-extern-severity = < arg> Set the severity threshold for external program(s). arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 13. -L < arg >, --verify-log = < arg > Verify the integrity of the log file and print the entries (arg is the path of the log file).
- 14. -*j*, --*just-list* Modify -L to just list the logfile, rather than verify (to de-obfuscate the logfile if you have compiled for stealth mode). *Order matters:* this must come before -L.
- 15. -M < arg>, --verify-mail=< arg> Verify the integrity of e-mailed messages (arg is the path of the mail box).
- 16. -*V* < *arg* >, --*add-key* = < *arg* > Add key material to the compiled-in key (see Section 11.2>). *arg* must be of the form *key*@/*path/to/executable*. Output will be written to /path/to/executable.out.
- 17. -*H* < *arg* >, --*hash-string* = < *arg* > Print the hash of a string / the checksum of a file, and exit. If *arg* starts with a '/', it is assumed to be a file, otherwise a string. This function is useful to test the hash algorithm.

- 18. -z < arg >, --tracelevel = < arg > If compiled with --enable-debug: arg > 0 to switch on debug output. If compiled with --enable-trace: arg > 0 max. level for call tracing.
- 19. -i < arg >, --milestone = < arg > If compiled with --enable-trace: trace from milestone arg to arg+1. If arg = -1, trace all.
- 20. -d <arg>, --list-database=<arg> List the database file arg (use "default" for the compiled-in path).
- 21. -*a*, --*full-detail* Modify -d to list full details (numeric mode, owner, group, all three timestamps (ctime, mtime, atime), and the checksum. *Order matters:* this must come before -d.
- 22. --delimited Same as --full-detail, but with comma-delimited fields.
- 23. -c, --copyright Print copyright information and exit.
- 24. -v, --version Show version information and compiled-in options.
- 25. -h, --help Print a short help on command line options and exit.
- 26. --trace-enable Print a trace of the execution flow.
- 27. --trace-logfile=<arg> Use file arg to log the trace.

B.2. samhain

1. -t <arg>, --set-checksum-test=<arg> Set file checking to init, update, or check. Use init to create the database, update to update it, and check to check files against the database.

Tip: Yes, it is normal that *update* takes much more time than *init*.

- 2. -i, --interactive Use interactive mode for update (ask before updating an entry).
- 3. -e < arg>, --set-export-severity = < arg> Set the severity threshold for forwarding messages to the log server. arg may be one of **none**, **debug**, **info**, **notice**, **warn**, **mark**, **err**, **crit**, **alert**.
- 4. -r < arg >, -recursion = < arg > Set the default recursion level for directories (0 -- 99).
- 5. --init2stdout Write the database to stdout when performing the initialization.

B.3. yule

- 1. -S, --server Run as server. Only required if the binary is dual-purpose.
- 2. -q, --qualified Log received messages with the fully qualified name of client host.
- 3. --chroot=<arg> Chroot to to the directory arg (should be an absolute path.
- 4. -*G*, --*gen-password* Generate a random password suitable for use in the following option (16 hexadecimal digits).

5. -P < arg >, --password = < arg > Compute a client registry entry. arg is the chosen password (16 hexadecimal digits).

Appendix C. List of configuration file options

C.1. General

The configuration file for samhain is named samhainro by default. Also by default, it is placed in /etc. (Name and location is configurable at compile time). The distribution package comes with a commented sample configuration file.

This section introduces the general structure of the configuration file. Details on individual entries in the configuration files are discussed in Section 5.4> (which files to monitor), Section 4.1> (what should be logged, which logging facilities should be used, and how these facilities are properly configured), and Section 5.11> (monitoring login/logout events).

The configuration file contains several sections, indicated by headings in square brackets. Each section may hold zero or more **key=value** pairs. Keys are not case sensitive, and space around the '=' is allowed. Blank lines and lines starting with '#' are comments. Everything before the first section and after an [EOF] is ignored. The [EOF] end-of-file marker is optional. The file thus looks like:

```
# this is a comment
[Section heading]
key1=value
key2=value

[Another section]
key3=value
key4=value
```

For boolean values the following are equivalent (case-insensitive): True, Yes, or 1. Likewise, the following are equivalent (case-insensitive): False, No, or 0.

In lists, values can be separated by space, tabs, or commas.

Tip: Each section may occur multiple times.

Note: You can explicitely end the configuration file with an **[EOF]** (on a separate line), but this is not required, unless there is some junk beyond that may confuse the parser. A PGP signature does *not* qualify as 'junk' if samhain is compiled to verify the signature.

C.1.1. Conditionals

Conditional inclusion of entries for some host(s) is supported via any number of @hostname/@end directives. @hostname and @end must each be on separate lines. Lines in between will only be read if *hostname* (which may be a regular expression) matches the local host.

Likewise, conditional inclusion of entries based on system type is supported via any number of \$sysname:release:machine/\$end directives. sysname:release:machine for the local host can be determined using the command **uname -srm** and may be a regular expression.

A '!' in front of the '@'/\\$' will invert its meaning. Conditionals may be nested up to 15 levels.

```
@hostname
# only read if hostname matches local host
@end
!@hostname
# not read if hostname matches local host
@end
#
$sysname:release:machine
# only read if sysname:release:machine matches local host
$end
!$sysname:release:machine
# not read if sysname:release:machine matches local host
$end
```

C.2. Files to check

Allowed section headings (see Section 5.4.1> for more details) are:

[Attributes], [LogFiles], [GrowingLogFiles], [IgnoreAll], [IgnoreNone], [ReadOnly], [User0], [User1], and [User2], and [User3], and [User4], and [Prelink]

Placing an entry under one of these headings will select the respective policy for that entry (see Section 5.4.1>). Entries under the above section headings must be of the form:

dir=[optional numerical recursion depth]path

file=path

C.3. Severity of events

Section heading (see Section 4.1.1> for more details): [EventSeverity] Entries: SeverityReadOnly=severity SeverityLogFiles=severity SeverityGrowingLogs=severity SeverityIgnoreNone=severity SeverityIgnoreAll=severity SeverityAttributes=severity SeverityUser0=severity SeverityUser1=severity SeverityUser2=severity SeverityUser3=severity SeverityUser4=severity SeverityPrelink=severity SeverityFiles=severity SeverityDirs=severity SeverityNames=severity

severity may be one of none, debug, info, notice, warn, mark, err, crit, alert.

C.4. Logging thresholds

Section heading (see Section 4.3> for more details):

[Log]

Entries:

MailSeverity=list of [optional specifier]threshold

PrintSeverity=list of [optional specifier]threshold

LogSeverity=list of [optional specifier]threshold

SyslogSeverity=list of [optional specifier]threshold

PreludeSeverity=list of [optional specifier]threshold

ExportSeverity=list of [optional specifier]threshold

ExternalSeverity=list of [optional specifier]threshold

DatabaseSeverity=list of [optional specifier]threshold

threshold may be one of none, debug, info, notice, warn, mark, err, crit, alert.

The optional specifier may be one of '*', '!', or '=', which are interpreted as 'all', 'excluding', and 'only', respectively. Examples: specifying '*' is equal to specify 'debug'; specifying '!*' is equal to specifying 'none'; 'info,!alert' is the range from 'info' to 'crit'; and 'info,!=mark' is info and above, but excluding 'mark'.

C.5. Watching login/logout events

Section heading:

[Utmp] Entries: LoginCheckActive=boolean — '1' to switch on, '0' to switch off. LoginCheckInterval=seconds — Interval between checks. SeverityLogin=severity — Severity for login events.

SeverityLogout=severity — Severity for logout events.

SeverityLoginMulti=severity — Severity for multiple logins by same user.

C.6. Checking for kernel module rootkits

[Kernel]

Entries:

KernelCheckActive=boolean — 'true' to switch on, 'false' to switch off.

KernelCheckInterval=seconds — Interval between checks.

KernelCheckIDT=boolean — Check the Interrupt Descriptor Table (default true).

SeverityKernel=severity — Severity for events.

KernelSystemCall = address — the address of system_call (grep system_call System.map)

KernelSyscallTable = address — the address of sys_call_table (grep ' sys_call_table' System.map)

KernelProcRoot = address — the address of proc_root (grep ' proc_root\$' System.map)

KernelProcRootIops = *address* — the address of proc_root_inode_operations (grep proc_root_inode_operations System.map)

KernelProcRootLookup = address — the address of proc_root_lookup (grep proc_root_lookup System.map)

C.7. Checking for SUID/SGID files

(delete) is chosen. Default is truncate.

Section heading:
[SuidCheck]
Entries:
SuidCheckActive=boolean — '1' to switch on, '0' to switch off.
SuidCheckExclude=path — A directory (and its subdirectories) to exclude from the check. Only one directory can be specified this way.
SuidCheckSchedule=schedule — Crontab-like schedule for checks.
SeveritySuidCheck=severity — Severity for events.
SuidCheckFps=fps — Limit files per seconds for SUID check.
SuidCheckNosuid=boolean — Check filesystems mounted as nosuid. Defaults to not.
SuidCheckQuarantineFiles=boolean — Whether to quarantine files. Defaults to not.
SuidCheckQuarantineMethod= 0/1/2 — Quarantine method. Delete = 1, remove suid/sgid flags = 1, move to quarantine directory = 2. Defaults to 1 (remove suid/sgid flags).
Suid Chack Quarantina Dalata-han Loan Whather to delete rather than truncate if method 0

C.8. Checking for mount options

	Section heading:
	[Mounts]
	Entries:
	MountCheckActive=boolean —'1' to switch on, '0' to switch off.
	MountCheckInterval=seconds — Interval between checks.
	SeverityMountMissing=severity — Severity for missing mounts.
	SeverityOptionMissing=severity — Severity for missing mount options.
	CheckMount=/path [mount options] — Mount point to check. Mount options must be given as comma-separated list, separated by a blank from the preceding mount point.
C.9. (Checking for user files
	Section heading:
	[UserFiles]
	Entries:
	UserfilesActive=boolean — '1' to switch on, '0' to switch off.
	UserfilesName=filename policy — Files to check for under each \$HOME. Allowed values for 'policy' are: allignore, attributes, logfiles, loggrow, noignore (default), readonly, user0, user1, user2 user3, and user4.
	UserfilesCheckUids=uid list — A list of UIDs where we want to check. The default is all. Ranges (e.g. 100-500) are allowed. If there is an open range (e.g. 1000-), it must be last in the list.

C.10. Checking for hidden/fake/required processes

	Section heading:
	[ProcessCheck]
	Entries:
	ProcessCheckActive=boolean — 'true' to switch on, 'false' to switch off.
	SeverityProcessCheck=severity — Severity for events (default is crit).
	ProcessCheckMinPID=integer — Minimum PID (default is 0).
	ProcessCheckMaxPID=integer — Maximum PID (default is 32767).
	ProcessCheckInterval=seconds — Interval between checks.
	ProcessCheckExists=POSIX regular expression — A process that is required to run. Must match a substring in a line of the 'ps' output.
	ProcessCheckPSPath=path — The path to ps (default: autodetected at compile time).
	ProcessCheckPSArg=path — The argument to ps (default: autodetected at compile time). Note that the first column must be the PID, except on Linux, where the format 'PID SPID' is expected (spid = thread id), as shown by 'ps -eT'.
C.11.	Checking for open ports
	Section heading:
	[PortCheck]
	Entries:
	PortCheckActive=boolean — 'true' to switch on, 'false' to switch off.

SeverityPortCheck=severity — Severity for events (default is crit).

PortCheckRequired=interface:portlist — Services (open ports) that are required.

PortCheckOptional=interface:portlist — Services (open ports) that are optional (allowed, but not required).

PortCheckInterface=IP adress — Additional interface to scan (up to 15 interfaces).

PortCheckInterval=seconds — Interval between checks (default 300).

PortCheckUDP=boolean — Whether to scan UDP ports as well (default yes).

C.12. Database

Section heading:

[Database]

Entries:

SetDBHost=*db_host* — Host where the DB server runs (default: localhost). Should be numeric IP address for PostgreSQL.

SetDBName=db name — Name of the database (default: samhain).

SetDBTable=db_table — Name of the database table (default: log).

SetDBUser=db_user — Connect as this user (default: samhain).

SetDBPassword—**Use this password** (default: none).

SetDBServerTstamp=boolean — Log server timestamp for client messages (default: true).

UsePersistent=boolean — Use a persistent connection (default: true).

AddToDBHash=field — Add a database field to the set of fields that are used for tagging the log record with an MD5 hash.

C.13. Miscellaneous

0.9.

Section heading:
[Misc]
Entries:
Daemon=boolean — Whether to become a daemon (default: no)
MessageHeader="\% S \% T \% F \% L \% C " — Specify custom format for message header.
VersionString=string — Set version string to include in file signature database (along with hostname and date).
SetReverseLookup=boolean — If false, skip reverse lookups when connecting to a host known by name rather than IP address.
HideSetup= boolean — Don't log names of config/database files on startup.
SyslogFacility=LOG_xxx — Set syslog facility (default is LOG_AUTHPRIV).
MACType= <i>HASH-TIGER/HMAC-TIGER</i> — Set type of message authentication code (HMAC). Must be identical on client and server.
SetLoopTime=seconds — Interval between timestamp messages (60).
SetConsole=device — Set the console device (/dev/console).
MessageQueueActive=boolean — Use SysV IPC message queue (false).
PreludeMapToInfo= list of samhain severities — The severities that should be mapped to impact severity 'info' in prelude reports (default: none). This option is only available with libprelude 0.9.

PreludeMapToLow=list of samhain severities— The severities that should be mapped to impact severity 'low' in prelude reports (default: none). This option is only available with libprelude

PreludeMapToMedium=list of samhain severities— The severities that should be mapped to impact severity 'medium' in prelude reports (default: none). This option is only available with libprelude 0.9.

PreludeMapToHigh=1ist of samhain severities— The severities that should be mapped to impact severity 'high' in prelude reports (default: none). This option is only available with libprelude 0.9.

PreludeProfile=profile — Set the profile (sensor name) for use with the Prelude IDS. This option is only available with libprelude 0.9. Default is 'samhain' (prelude 0.9) or 'Samhain' (prelude 0.8).

SetMailTime=seconds — Maximum time interval between mail messages (86400 sec).

SetMailNum=0 -- 127 — Maximum number of pending mails on internal queue (10).

SetMailAddress=recepient — Add a recepient e-mail address (max. 8).

SetMailRelay=IP address — The mail relay (for offsite mail; default: none).

MailSubject=string — Custom format for the email subject (none).

SetMailSender=string — Sender for the 'From:' field.

SetMailFilterAnd=list — Defines a list of strings all of which must match a message, otherwise it will not be mailed.

SetMailFilterOr=list — Defines a list of strings at least one of which must match a message, otherwise it will not be mailed.

SetMailFilterNot=list — Defines a list of strings none of which should match a message, otherwise it will not be mailed.

SamhainPath—The path of the process image.

SetBindAddress=IP address — The IP address (i.e. interface on multi-interface box) to use for outgoing connections (e.g. e-mail).

SetTimeServer=IP address — The time server. Note that the simple 'time' service (port 37/tcp) is used.

TrustedUser=username(, username, . .). — List of additional trusted users.

SetLogfilePath=AUTO or /path — Path to log file (AUTO to tack hostname on compiled-in path).

SetLockfilePath=AUTO or /path— Path to lock file (AUTO to tack hostname on compiled-in path).

The following options are only relevant for standalone or client executables:

SetNiceLevel=-19..19 — Set scheduling priority during file check. — (see 'man nice').

SetIOLimit=bps — Set IO limits (kilobytes per second) for file check.

SetFilecheckTime=seconds — Interval between file checks (600).

FileCheckScheduleOne=schedule— Crontab-like schedule for file checks.

UseHardlinkCheck=boolean— Compare number of hardlinks to number of subdirectories for directories.

HardlinkOffset=N:/path — Exception (use multiple times for multiple exceptions). N is offset (actual - expected hardlinks) for /path.

AddOKChars=N1, **N2**, ...—List of acceptable characters (byte value(s)) for the check for weird filenames. Nn may be hex (leading '0x': 0xNN), octal (leading zero: 0NNN), or decimal. Use 'all' for all.

FilenamesAreUTF8=boolean — If set, samhain will check for invalid UTF-8 encoding and for filenames ending in invisible characters.

IgnoreAdded=path_regex— Ignore if this file/directory is added/created.

IgnoreMissing=path_regex— Ignore if this file/directory is missing/deleted.

ReportOnlyOnce=boolean — Report only once on a modified file (yes).

ReportFullDetail=boolean — Report in full detail on modified files (no).

UseLocalTime=boolean — Report file timestamps in local time rather than GMT (no). Do not use this with Beltane.

ChecksumTest=none/init/update/check — The default action (default is none).

SetPrelinkPath= — The path to the prelink binary (default is /usr/sbin/prelink).

SetPrelinkChecksum—The checksum of the prelink binary.

SetLogServer=IP address — The log server.

SetServerPort=*port number* — The port on the log server (defaults to the compiled-in port, which is 49777 unless redefined at compile time).

SetDatabasePath=AUTO or /path— Path to database (AUTO to tack hostname on compiled-in path).

DigestAlgo=SHA1 or MD5 — Use SHA1 or MD5 instead of the TIGER checksum (default: TIGER192).

RedefReadOnly=+xxx or **-xxx** — Add or subtract test XXX from the ReadOnly policy.

RedefAttributes=+xxx or -xxx — Add or subtract test XXX from the Attributes policy.

RedefLogFiles=+xxx or -xxx — Add or subtract test XXX from the LogFiles policy.

RedefGrowingLogFiles=-xxx or **~xxx** — Add or subtract test XXX from the GrowingLogFiles policy.

 $\label{eq:RedefIgnoreAll=+xxx} \textbf{\textit{or } -xxx} \ - \ \text{Add or subtract test } XXX \ \text{from the IgnoreAll policy}.$

RedefIgnoreNone=+XXX or **-XXX** — Add or subtract test XXX from the IgnoreNone policy.

RedefUser0=+xxx or **-xxx** — Add or subtract test XXX from the User0 policy.

RedefUser1=+xxx or **-xxx** — Add or subtract test XXX from the User1 policy.

RedefUser2=+xxx or **-xxx** — Add or subtract test XXX from the User2 policy.

RedefUser3=+xxx or -xxx — Add or subtract test XXX from the User3 policy.

RedefUser4=+xxx or **-xxx** — Add or subtract test XXX from the User4 policy.

UseACLCheck=boolean — Check ACL policies for files.

UseSelinuxCheck=boolean — Check SELINUX attributes for files.

The following options are only relevant for the server:

SetUseSocket=boolean — If unset, do not open the command socket (server only). This socket allows to advise the server to transmit commands to clients as soon as they connect to the server next time.

SetSocketAllowUid=UID — Which user can connect to the command socket. The default is 0 (root).

SetSocketPassword—Password (max. 14 chars, no '@') for password-based authentication on the command socket (only if the OS does not support passing credentials via sockets).

SetChrootDir=path — If set, chroot to this directory (server only).

SetStripDomain=boolean — Whether to strip the domain from the client hostname when logging client messages (server only; default: yes).

SetClientFromAccept=boolean — If true, use client address as known to the communication layer. Else (default) use client name as claimed by the client, try to verify against the address known to the communication layer, and accept (with a warning message) even if this fails.

UseClientSeverity=boolean — If set to 'yes', don't assign a special severity (priority) to client messages.

UseClientClass=boolean — If set to 'yes', don't assign a special class to client messages.

SetServerPort=port number — The port that the server should use for listening (default is 49777).

SetServerInterface=IP address — The IP address (i.e. interface on multi-interface box) that the server should use for listening (default is all). Use INADDR_ANY to reset to all.

SeverityLookup=severity — Severity for name lookup errors when verifying (on the server side) that the socket peer matches the hostname claimed by the client. See the preceding option.

UseSeparateLogs=boolean — If true, messages from different clients will be logged to separate log files (the name of the client will be appended to the name of the main log file to construct the logfile name). Default: false.

SetClientTimeLimit=seconds — Time limit until next client message (server-only).

SetUDPActive=boolean — yule 1.2.8+: Listen on 514/udp (syslog). Default: false.

Remarks: (i) **root** and the effective user are always trusted. (ii) If no time server is given, the local host clock is used. (iii) If the path of the process image is given, the process image will be checksummed at startup and exit, and both checksums compared.

C.14. External

Definition of an arbitrary number of external programs/scripts (see Chapter 7>). Section heading:

[External]

Entries:

OpenCommand=/full/path/to/program — Starts new command definition.

SetType=log/srv — Type/purpose of the program.

SetCommandline=list — The command line.

SetEnviron=*KEY=value* — Environment variable (can be repeated).

SetChecksum=TIGER checksum — Checksum of the program.

SetCredentials=username — User whose credentials shall be used.

SetFilterNot=list — Words not allowed in message.

SetFilterAnd=list — Words required (ALL) in message.

SetFilterOr=list — Words required (at least one) in message.

SetDeadtime=**seconds** — Deadtime between consecutive calls.

SetDefault=boolean — Set default environment (HOME from /etc/passwd, SHELL=/bin/sh, PATH=/sbin:/usr/sbin:/usr/bin).

C.15. Clients

This section is relevant for yule only. Section heading:

[Clients]

Entries must be of the form:

Client=hostname@salt@verifier

See Section 6.3> on how to compute a valid entry.

The hostname must be the same name that the client retrieves from the host on which it runs. Usually, this will be a fully qualified hostname, no numerical address. However, there is no method that guarantees to yield the fully qualified hostname (it is not even guaranteed that a host has one ...). The only way to know for sure is to set up the client, and check whether the connection is refused by the server with a message like **Connection attempt from unregistered host** hostname In that case, hostname is what you should use.

CAVEAT

Problems and oddities encountered in client/server setups (like client messages from 127.0.0.1, server warnings about unknown/unresolved peer, etc. are *always* (at least so far) due to incorrect configuration of the DNS or the /etc/hosts file.

A surprisingly large number of hosts are not able to determine the own hostname, or reverse lookup adresses on the own local network. Don't bother asking about such problems — fix your DNS.

Appendix D. List of database fields

The database may hold (i) internal message from yule, the log server, and (ii) client messages. The latter result in *two* rows: one for the client message, and one for the server message recording the arrival of the client message, the originating remote host, and the timestamp. The different message types can be recognized by the *log_ref* field (see below).

Many database fields record details of files (see **man stat**), before (_old) and after (_new) a detected modification. For some items, both numeric (iXXX) and string values are reported, because the translation between both is host-specific. This allows to perform updates of the file signature database(s) on the server side. Other fields are listed below. Basically, most of the fields supply additional information for *log_msg* if relevant.

D.1. General

```
log_index
     Unique index of the message (primary key).
log_ref
    Zero for internal server messages, NULL for messages received from a client,
    log_index(client_message) for server timestamp of client message.
log_host
     The host where the message originates.
log time
     The timestamp of the message.
log sev
     The severity/priority of the message.
log_msg
    The message itself.
log hash
     A checksum over the union of user-defineable fields.
entry_status
    NEW for new entries. Used by the Beltane frontend to track the status of a message.
path
    Path of a file (whenever a message refers to a file).
```

```
userid
```

UID of the current user if relevant (e.g. if access to a file fails).

grp

Name of a group (for messages reporting problems with a GID, e.g. no entry in /etc/group).

program

Name of the current process (startup message).

subroutine

Name of an internal subroutine (in messages reporting failure of a subroutine).

status

Exit status value of samhain.

hash

Checksum of configuration file (if gpg not used). Startup message.

path_data, hash_data

Path and checksum of data file (if gpg not used). Startup message.

key_uid, key_id

User ID and key id of GPG key used to sign the configuration file. Startup message.

key_uid_data

User ID of GPG key used to sign the data file (different keys for configuration and data file cause program abort). Startup failure message.

peer

Address of a connecting host.

obj

Generic field to hold additional information. Occasionally used.

interface

Name of a library routine/interface (error messages).

dir

Name of a directory, if relevant.

linked_path

In reports about dangling symlinks.

port

Port number (in reports about connections errors).

service

Logging facility or remote service (failure reports).

D.2. Modules

module

Name of a samhain module (e.g. the module to watch login/logout events). Used in initialization/error reports for a module.

return code

Return code from a module. Used in initialization/error reports for a module.

syscall

ID of bad syscall. Kernel checking module.

ip

IP address. Login/logout watch. Also used in received syslog messages (see below).

tty

Terminal used. Login/logout watch.

time

Login/logout time. Also used in some other messages (e.g. time to complete file check).

fromhost

Host from which user is logged in. Login/logout watch.

D.3. Syslog

ip

IP of remote host received syslog reports. Also used in the login/logout watch module (see above).

facility

Syslog facility for received syslog reports.

priority

Syslog priority for received syslog reports.

syslog_msg

Syslog message for received syslog reports.